



SUMNER COUNTY COMMISSION

355 N. Belvedere Drive – Room 111
Gallatin, Tennessee 37066-5410

The following minutes are included in this packet:

Commissioners

- Terry Moss – 1st*
- Terry Wright – 2nd*
- Mark Harrison – 3rd*
- Dillon Lamberth – 4th*
- Darrell Rogers – 5th*
- David Klein – 6th*
- Danny Sullivan – 7th*
- Baker Ring – 8th*
- Dr. Mary Genung – 9th*
- Benjamin Harris – 10th*
- Kevin Pomeroy – 11th*
- Deborah Holmes – 12th*
- Terri Boyt – 13th*
- Dr. Jamie Teachenor – 14th*
- J. Wes Wynne – 15th*
- Jeremy Mansfield – 16th*
- Robert Brown III – 17th*
- Don Schmit – 18th*
- Shannon Burgdorf – 19th*
- Merrol Hyde – 20th*
- Jerry Becker – 21st*
- Matthew Shoaf – 22nd*
- Tim Jones – 23rd*
- Chrissi Miller – 24th*

Committee on Committees.....July 14

Education.....July 28

General Operations.....July 7

Health & Emergency Services.....uly 7

Legislative Committee.....July 14

**COMMITTEE ON COMMITTEES
MINUTES
CHRISSI MILLER, CHAIRMAN
JULY 14, 2025**

Present:

Chrissi Miller, Chairman
Dr. Mary Genung, Vice-Chairman
Deborah Holmes
David Klein

Absent:

Dillon Lamberth

Also Present:

Eric Sitler, Law Director
Jennifer Mitchell, minute taker

Chairman Miller brought the regular scheduled meeting of Committee on Committees to order with an invocation by Comm. Klein on Monday, July 14, 2025, at 5:00 p.m. Chairman Miller declared a quorum to conduct business.

Agenda.

Upon motion of Comm. Genung, seconded by Comm. Klein, the Committee voted unanimously to approve the agenda.

Approval of Minutes of June 9, 2025.

Upon motion of Comm. Klein, seconded by Comm. Genung, the Committee voted unanimously to approve the minutes of June 9, 2025.

Public Recognition.

Franco Valentino of 1011 Delray Trail, Hendersonville spoke about his qualifications and interest in serving on the Airport Authority.

Chris Shoemaker of 1018 Silver Maple Lane, Portland expressed his interest in serving on the Library Board.

Steven Waslowski of 102 Judson Drive, Hendersonville expressed his interest in serving on the Library Board.

Jeremy Mansfield of 105 Copper Creek Drive, Goodlettsville spoke as a citizen and thanked the committee for representing his values with the recommendations they put forward. He also spoke to some of the misconceptions about the library.

Report of the Chairman.

Chairman Miller stated she tried to adhere to the committee members and constituents' values with the recommendations that were brought forward.

Report of the County Mayor.

Not present.

8. Old Business.

a. Appointments.

Sumner County Solid Waste Board 6-year term.

- Elaine Gore, expired term

No action taken.

Health and Safety Standards Board 6-year term.

- Mindy Moore, expired term
- Steve Graves, expired term
- Jim Young, expired term

No action taken.

Industrial Development Board 6-year term.

- Jim Hodges, expired term

No action taken.

9. New Business.

Airport Authority Regional 5-year term.

- Franco Valentio to replace Joseph Slawek
- Steve Alvarez, expired term

Comm. Genung moved, seconded by Comm. Klein, to discuss. The motion carried unanimously.

After discussion, Comm. Genung moved, seconded by Chairman Miller, to approve the recommendation of Franco Valentino and forward to the full Commission. The motion carried unanimously.

Library Board 3-year term.

- Steven Wasilowski to replace Kayley Wilson

Comm. Holmes moved, seconded by Comm. Klein, to approve the recommendation of Steven Wasilowski to serve on the Library Board. The motion carried unanimously.

Committee on Committees.

- Chrissi Miller, present member
- Mary Genung, present member
- Deborah Holmes, present member
- Dillon Lamberth, present member
- David Klein, present member

Comm. Genung moved, seconded by Comm. Klein, to approve the recommended slate for Committee on Committees and forward to the full Commission. The motion carried unanimously.

10. Adjournment. Upon motion of Comm. Holmes, seconded by Comm. Klein, the Committee adjourned at 5:22 p.m.

Prepared by Jennifer Mitchell



SUMNER COUNTY COMMISSION

355 N. Belvedere Drive
Gallatin, Tennessee 37066-5410

Education Committee:

Jerry Becker, Chairman
Danny Sullivan, Vice-Chairman
Shannon Burgdorf
Dillon Lamberth
Don Schmit
Baker Ring
Terry Wright

Commissioners

Terry Moss- 1

Terry Wright- 2

Mark Harrison- 3

Dillon Lamberth- 4

Darrell Rogers- 5

David Klein- 6

Danny Sullivan- 7

Baker Ring- 8

Mary Genung- 9

Benjamin A. Harris- 10

Kevin Pomeroy- 11

Deborah Holmes- 12

Terri Boyt- 13

Jamie Teachenor- 14

J. Wes Wynne- 15

Jeremy Mansfield- 16

Robert B Brown III- 17

Don Schmit- 18

Shannon Burgdorf- 19

Merrol Hyde- 20

Jerry F. Becker- 21

Matthew Shoaf- 22

Tim Jones- 23

Chrissi S. Miller- 24

AGENDA EDUCATION COMMITTEE

6:30 P.M.

July 28, 2025

Jerry Becker, Chairman

1. Call to Order
2. Invocation
3. Approval of Agenda
4. Approval of Minutes
 - a. May 19, 2025 (Pages 2-5)
5. Recognition of the Public**
6. Report of the Chairman
7. Report from the County Mayor
8. Report of Director of Schools
 - a. Update on Athletics Projects
 - b. Impact of changes in Federal funding
9. Old Business
10. New Business
 - a. Sumner County Board of Education Budget Amendments (for information only)
 1. Budget Amendment 40 (Pages 6-13)
 2. Budget Amendment 46 (Pages 14-21)
 3. Budget Amendment 122 (Pages 22-29)
 - b. Sumner County Board of Education Budget Amendments (for approval)
 1. FY2026 Budget Amendment (Pages 30-32)
11. Adjournment

** Persons wishing to speak on agenda items shall sign up for public comment on the sheet provided at the meeting immediately prior to the commencement of the meeting.

**MINUTES
EDUCATION COMMITTEE
CHAIRMAN, JERRY BECKER
MAY 19, 2025**

Present:

Jerry Becker, Chairman
Danny Sullivan, Vice-Chairman
Shannon Burgdorf
Dillon Lamberth
Baker Ring
Don Schmit
Absent:
Terry Wright

Also Present:

Eric Sitrler, Law Director
Scott Langford, Director of Schools
Jennifer Mitchell, minute taker

Chairman Becker brought the regular meeting of the Education Committee to order with an invocation by Comm. Lamberth on Monday, May 19, 2025, at 6:30 p.m. in the Sumner County Administration building in Gallatin.

3. Adoption of the Agenda.

Without objection, Chairman Becker added two budget amendments, for approval, as item 10b1 and 10b2.

Upon motion of Comm. Lamberth, seconded by Comm. Burgdorf, the Committee voted unanimously to approve the agenda as amended.

4. Approval of Minutes March 17, 2025.

Comm. Schmit moved, seconded by Comm. Sullivan, to approve the minutes from March 17, 2025. The motion carried unanimously.

5. Recognition of the Public.

None

6. Report of the Chairman.

No report

7. Report of County Mayor.

Not present

8. Report of Director of Schools.

Director of Schools Dr. Scott Langford gave a brief overview of Budget Amendments for approval and reported on the updates of the athletic facilities. Report and pictures attached.

9. Old Business.

None

10. New Business.

a. Sumner County Board of Education Amendments (for information only).

1. Budget Amendment 4
2. Budget Amendment 59
3. Budget Amendment 66
4. Budget Amendment 91
5. Budget Amendment 109
6. Budget Amendment 111
7. Budget Amendment 145
8. Budget Amendment 158

No action needed.

b. Sumner County Board of Education Budget Amendments (for approval).

1. Budget Amendment – Summer Scholars Funding
2. Budget Amendment – Summer Scholars Transportation³

Comm. Ring moved, seconded by Comm. Lamberth, to group and approve items 10b1 through 10b2. The motion carried unanimously.

11. Adjournment.

The Committee adjourned at 6:42 p.m. upon motion of Comm. Lamberth and seconded by Comm. Schmit.

Prepared by Jennifer Mitchell

**Education Committee Report
May 19, 2025**

Budget Amendment _____ 141 Summer Scholars Funding

This amendment appropriates the funds for Summer Scholars in June. This includes all the expenses incurred for the summer programming, grades PK-8.

Budget Amendment _____ 141 Summer Scholars Transportation

This amendment appropriates the funds for transportation for Summer Scholars in June. Transportation is provided for students in Summer Scholars in June for grades PK-8.

Summer Scholars Information

2,100 students

231 teachers

9 locations across the county

(Bethpage ES, Burrus ES, Clyde Riggs ES, Gene Brown ES, Guild ES, Millersville ES, Vena Stuart ES, Knox Doss at Drakes Creek MS, and Rucker Stewart MS)

**Athletic Facilities Update
May 2025**

Beech High School

- Visitor locker room/restrooms block complete, trusses set
- Bleacher steel delivered next week
- Concessions/restroom building block complete
- Roofing as soon as weather permits
- Home side pier footings continuing

Gallatin High School

- Siltation control installed
- Drainage and detention pond ongoing as weather permits

Hendersonville High School

- Finishing home side pier and building footers
- Visitor side bleachers up
- Visitor side building block complete
- Dry proofing and bricking visitor side bldg. as soon as weather permits
- Visitor side press box set within two weeks

Merrol Hyde Magnet School

- Waiting on permitting

North Sumner Elementary School

- First window unit installed to establish timing
- Larger glass allowing more natural light
- Installation to begin when school dismisses for summer

Portland High School

- Bleachers complete
- Press box has been set
- Fencing begins within 10 days
- Signage and wrap in production
- Parking paving, sealing, striping after fencing and wrap

Station Camp High School

- Demolition complete
- Storm drainage ongoing as weather permits
- Irrigation order complete

Link to Drone Footage of Projects:

[https://www.youtube.com/watch?v=...](#)

06.4.2025

Memo

To
Amanda Brown

From
Kristi Bedwell

**Comments: Unity Learning Center (431) 21st CCLC Cohort
2023 budget amendment**

Re
Request for Board
Approval

Amend to cover end of year costs.

**Increase 518900 Other Salaries \$1,818.08
Increase 542200 Food supplies \$12.32
Decrease 520100 Social Security \$470.48
Decrease 520400 State Retirement \$1,217.04
Decrease 520600 Life Insurance \$8.02
Decrease 520700 Medical \$4.77
Decrease 520800 Dental \$2.00
Decrease 520900 Long Term Disability \$5.00
Decrease 521200 Employer Medicare \$100.43
Decrease 535500 Travel \$5.55
Decrease 542900 Instructional Supplies \$6.34
Decrease 549900 Other Supplies \$5.77
Decrease 559900 Other Charges \$5.00**



SUMNER COUNTY SCHOOL DISTRICT

BUDGET AMENDMENT JOURNAL ENTRY PROOF

CLERK: 5773regina.barnett

YEAR PER	JNL	ACCOUNT	JNL	DESC	REF 1	REF 2	REF 3	ACCOUNT	DESC	T	OB	DEBIT	CREDIT
EFF DATE			EFF DATE					LINE	DESC				
2025 12	40												
BUA 142-431	-73300-740-7095-00-518900-		06/17/2025	Reallocate 61725	CCInfoonly			5	Other Salaries and wages	5		1,818.08	
BUA 142-431	-73300-740-7095-00-520100-		06/17/2025	Reallocate 61725	CCInfoonly			5	Reallocation of funds	5			470.48
BUA 142-431	-73300-740-7095-00-520400-		06/17/2025	Reallocate 61725	CCInfoonly			5	State Retirement	5			1,217.04
BUA 142-431	-73300-740-7095-00-520600-		06/17/2025	Reallocate 61725	CCInfoonly			5	Life Insurance	5			8.02
BUA 142-431	-73300-740-7095-00-520700-		06/17/2025	Reallocate 61725	CCInfoonly			5	Medical Insurance	5			4.77
BUA 142-431	-73300-740-7095-00-520800-		06/17/2025	Reallocate 61725	CCInfoonly			5	Dental Insurance	5			2.00
BUA 142-431	-73300-740-7095-00-520900-		06/17/2025	Reallocate 61725	CCInfoonly			5	Long Term Disability	5			5.00
BUA 142-431	-73300-740-7095-00-521200-		06/17/2025	Reallocate 61725	CCInfoonly			5	Employer Medicare	5			100.43
BUA 142-431	-73300-740-7095-00-535500-		06/17/2025	Reallocate 61725	CCInfoonly			5	Travel	5			5.55
BUA 142-431	-73300-740-7095-00-542200-		06/17/2025	Reallocate 61725	CCInfoonly			5	Food Supplies	5		12.32	
BUA 142-431	-73300-740-7095-00-542900-		06/17/2025	Reallocate 61725	CCInfoonly			5	Instructional Supplies and Mtl	5			6.34
BUA 142-431	-73300-740-7095-00-549900-		06/17/2025	Reallocate 61725	CCInfoonly			5	Other Supplies & Materials	5			5.77
BUA 142-431	-73300-740-7095-00-559900-		06/17/2025	Reallocate 61725	CCInfoonly			5	Other Charges	5			5.00
BUA 142-431	-73300-740-7095-00-559900-		06/17/2025	Reallocate 61725	CCInfoonly				Reallocation of funds				
JOURNAL 2025/12/40 TOTAL													
												.00	

SUMNER COUNTY SCHOOL DISTRICT



BUDGET AMENDMENTS JOURNAL ENTRY PROOF

LN	ORG	ACCOUNT	OBJECT	PROJ	ORG DESCRIPTION	LINE DESCRIPTION	ACCOUNT DESCRIPTION	EFF DATE	EFF DATE	PREV BUDGET	BUDGET CHANGE	AMENDED BUDGET	ERR
2025	12		40	06/17/2025	61725	CCInfoonly BUA	REALLOCATE	1	1				
1	14437020	518900	Fund 142-431				Other Salaries and Wages			171,498.60	1,818.08	173,316.68	
	142-431	-73300-740-7095-00-518900-					Reallocation of funds			06/17/2025			
2	14437020	520100	Fund 142-431				Social Security			9,636.15	-470.48	9,165.67	
	142-431	-73300-740-7095-00-520100-					Reallocation of funds			06/17/2025			
3	14437020	520400	Fund 142-431				State Retirement			16,020.31	-1,217.04	14,803.27	
	142-431	-73300-740-7095-00-520400-					Reallocation of funds			06/17/2025			
4	14437020	520600	Fund 142-431				Life Insurance			130.32	-8.02	122.30	
	142-431	-73300-740-7095-00-520600-					Reallocation of funds			06/17/2025			
5	14437020	520700	Fund 142-431				Medical Insurance			10,788.64	-4.77	10,783.87	
	142-431	-73300-740-7095-00-520700-					Reallocation of funds			06/17/2025			
6	14437020	520800	Fund 142-431				Dental Insurance			468.56	-2.00	466.56	
	142-431	-73300-740-7095-00-520800-					Reallocation of funds			06/17/2025			
7	14437020	520900	Fund 142-431				Long Term Disability			119.68	-5.00	114.68	
	142-431	-73300-740-7095-00-520900-					Reallocation of funds			06/17/2025			
8	14437020	521200	Fund 142-431				Employer Medicare			2,591.84	-100.43	2,491.41	
	142-431	-73300-740-7095-00-521200-					Reallocation of funds			06/17/2025			
9	14437020	535500	Fund 142-431				Travel			1,540.00	-5.55	1,534.45	
	142-431	-73300-740-7095-00-535500-					Reallocation of funds			06/17/2025			
10	14437020	542200	Fund 142-431				Food Supplies			841.13	12.32	853.45	
	142-431	-73300-740-7095-00-542200-					Reallocation of funds			06/17/2025			
11	14437020	542900	Fund 142-431				Instructional Supplies and Mt			620.01	-6.34	613.67	
	142-431	-73300-740-7095-00-542900-					Reallocation of funds			06/17/2025			
12	14437020	549900	Fund 142-431				Other Supplies & Materials			1,150.00	-5.77	1,144.23	
	142-431	-73300-740-7095-00-549900-					Reallocation of funds			06/17/2025			
13	14437020	559900	Fund 142-431				Other Charges			112.00	-5.00	107.00	
	142-431	-73300-740-7095-00-559900-					Reallocation of funds			06/17/2025			
							** JOURNAL TOTAL				0.00		

SUMNER COUNTY SCHOOL DISTRICT

BUDGET AMENDMENT JOURNAL ENTRY PROOF



FUND SUB-FUND ACCOUNT	YEAR PER	JNL	EFF DATE	ACCOUNT DESCRIPTION	DEBIT	CREDIT
				FUND TOTAL	.00	.00

** END OF REPORT - Generated by Regina Barnett **

Budget Overview

Summer County (830) Public District - FY 2025 - 21st CCLC Remaining Funds - Rev 3 - CCLC Cohort 2023

Indirect Cost Guide

Total Allocation	\$220,000.00
Existing Budget In Categories Not Eligible for Indirect Cost	\$0.00
Total Available for Budgeting In Categories Eligible for Indirect Cost and Indirect Cost	\$220,000.00
Indirect Cost Rate	2.08%
Max Available Budget In Categories Eligible for Indirect Cost	\$215,517.25
Max Indirect Cost	\$4,482.75

Filter by Location: All - \$220,000.00

Line Item Number	Account Number	73300 - Community Services	99100 - Transfers Out	Total
189 - Other Salaries & Wages		173,316.68		173,316.68
201 - Social Security		9,165.67		9,165.67
204 - State Retirement		14,803.27		14,803.27
206 - Life Insurance		122.30		122.30
207 - Medical Insurance		10,783.87		10,783.87
208 - Dental Insurance		466.56		466.56
212 - Employer Medicare		2,491.41		2,491.41
217 - Retirement - Hybrid Stabilization		0.01		0.01
299 - Other Fringe Benefits		114.68		114.68
355 - Travel		1,534.45		1,534.45
422 - Food Supplies		853.45		853.45
429 - Instructional Supplies & Materials		613.67		613.67

Account Number	73300 - Community Services	99100 - Transfers Out	Total
Line Item Number			
499 - Other Supplies and Materials	1,144.23		1,144.23
504 - Indirect Cost		4,482.75	4,482.75
599 - Other Charges	107.00		107.00
Total	215,517.25	4,482.75	220,000.00
		Adjusted Allocation	220,000.00
		Remaining	0.00

BUDGET AMENDMENT

Department Safe and Healthy Schools - Unity Learning Center

Date 6/4/2025 431. 21st CCLC Cohort 2023

Kristi Bedwell

Transfer	X
Appropriation	

Fund	Sub	Category	Dept	Loc	Entity	Object	Project	Category Description	Appropriation - Expend. Increase		Appropriation - Revenue Increase	
									Transfer - Expend. Increase	Transfer - Expend. Increase	Transfer - Expend. Decrease	Transfer - Expend. Decrease
142	0431	73300	740	7095	00	518900		Other Salaries	\$1,818.08			
142	0431	73300	740	7095	00	520100		Social Security			\$470.48	
142	0431	73300	740	7095	00	520400		State Retirement			\$1,217.04	
142	0431	73300	740	7095	00	520600		Life Insurance			\$8.02	
142	0431	73300	740	7095	00	520700		Medical			\$4.77	
142	0431	73300	740	7095	00	520800		Dental			\$2.00	
142	0431	73300	740	7095	00	520900		Long Term Disability			\$5.00	
142	0431	73300	740	7095	00	521200		Employer Medicare			\$100.43	
142	0431	73300	740	7095	00	535500		Travel			\$5.55	
142	0431	73300	740	7095	00	542200		Food Supplies	\$12.32			
142	0431	73300	740	7095	00	542900		Instructional supplies			\$6.34	
142	0431	73300	740	7095	00	549900		Other supplies			\$5.77	
142	0431	73300	740	7095	00	559900		Other charges			\$5.00	
									\$1,830.40		\$1,830.40	

SCSB APPROVAL DATE _____

06.5.2025 Memo

To:

Amanda Brown
Rhonda Jernigan

From:

Eric Bowman, Federal
Programs Supervisor

Comments:

Attached is a budget amendment for the **Title I Part A** grant for FY25. Please present this amendment to the Board of Education for approval at the June 2025 meeting.

Re:

Request for Board
Approval

Thank you.

SUMNER COUNTY SCHOOL DISTRICT



BUDGET AMENDMENT JOURNAL ENTRY PROOF

CLERK: 5773regina.barnett

YEAR PER	JNL	ACCOUNT	EFF DATE	JNL DESC	REF 1	REF 2	REF 3	ACCOUNT DESC	T	OB	DEBIT	CREDIT
2025	12											
		BUA 142-101	-72710-711-7095-00-535500-TIFSA					Travel	5		2,000.00	
			06/17/2025 Reallocate 61725 CCinfooonly					Reallocation of funds				2,000.00
		BUA 142-101	-72130-711-7095-00-559900-					Other Charges	5			
			06/17/2025 Reallocate 61725 CCinfooonly					Reallocation of funds				
								JOURNAL 2025/12/46	TOTAL			
											2,000.00	2,000.00

SUMNER COUNTY SCHOOL DISTRICT



BUDGET AMENDMENTS JOURNAL ENTRY PROOF

LN	ORG	OBJECT PROJ	ORG DESCRIPTION	LINE DESCRIPTION	ACCOUNT DESCRIPTION	YEAR-PER	JOURNAL	EFF-DATE	REF 1	REF 2	SRC	JNL-DESC	ENTITY	AMEND	PREV BUDGET	BUDGET CHANGE	AMENDED BUDGET	ERR	
2025	12	46	06/17/2025	61725	CCInfoonly BUA Reallocate	1	1						1						
1	14107050	535500	TIFSA Title I Part A		Travel										11,000.00	2,000.00	13,000.00		
	142-101	-72710-711-7095-00-535500-TIFSA			Reallocation of funds										06/17/2025				
2	101213NS	559900	Title I NSE		Other Charges										358,192.07	-2,000.00	356,192.07		
	142-101	-72130-711-7095-00-559900-			Reallocation of funds										06/17/2025				
** JOURNAL TOTAL																0.00			

SUMNER COUNTY SCHOOL DISTRICT

BUDGET AMENDMENT JOURNAL ENTRY PROOF



FUND SUB-FUND ACCOUNT	YEAR PER	JNL	EFF DATE	ACCOUNT DESCRIPTION	DEBIT	CREDIT
				FUND TOTAL	.00	.00

** END OF REPORT - Generated by Regina Barnett **

Budget Overview

Summer County (830) Public District - FY 2025 - Consolidated - Rev 8 - Title I, Part A

Indirect Cost Guide	
Total Allocation	\$5,666,435.65
Existing Budget In Categories Not Eligible for Indirect Cost	\$0.00
Total Available for Budgeting In Categories Eligible for Indirect Cost and Indirect Cost	\$5,666,435.65
Indirect Cost Rate	2.08%
Max Available Budget In Categories Eligible for Indirect Cost	\$5,550,975.37
Max Indirect Cost	\$115,460.28

Filter by Location: All - \$5,666,435.65

Account Number	71100 - Regular Instruction Program	72130 - Other Student Support	72210 - Support Services/Regular Instruction Program	72410 - Office of the Principal	72710 - Transportation	99100 - Transfers Out	Total
105 - Supervisor / Director			70,000.00		0.00		70,000.00
116 - Teachers	1,407,000.00						1,407,000.00
139 - Assistant Principal(s)				180,000.00			180,000.00
161 - Secretary(s)		0.00	30,000.00				30,000.00
163 - Educational Assistants	768,000.00		0.00				768,000.00
189 - Other Salaries & Wages	139,000.00	0.00	240,000.00		0.00		379,000.00
195 - Certified Substitute Teachers	10,000.00		0.00				10,000.00
198 - Non-certified Substitute Teachers	5,000.00		0.00				5,000.00
201 - Social Security	144,274.00	0.00	21,080.00	12,960.00	0.00		178,314.00
204 - Pensions	246,790.20	0.00	35,221.00	22,104.00	0.00		304,115.20

Line Item Number	Account Number	71100 - Regular Instruction Program	72130 - Other Student Support	72210 - Support Services/Regular Instruction Program	72410 - Office of the Principal	72710 - Transportation	99100 - Transfers Out	Total
206 - Life Insurance		6,690.00	0.00	1,100.00	700.00	0.00		8,490.00
207 - Medical Insurance		660,000.00	0.00	80,000.00	50,200.00	0.00		790,200.00
208 - Dental Insurance		35,000.00	0.00	3,500.00	2,600.00	0.00		41,100.00
212 - Employer Medicare		33,741.50	0.00	4,930.00	4,410.00	0.00		43,081.50
299 - Other Fringe Benefits		7,350.00	0.00	1,000.00	700.00	0.00		9,050.00
313 - Contracts with Parents						4,000.00		4,000.00
336 - Maintenance & Repair Services - Equipment		0.00	0.00	1,000.00				1,000.00
355 - Travel			0.00	9,650.00		13,000.00 +\$2,000.00		22,650.00 +\$2,000.00
399 - Other Contracted Services		44,876.00	52,950.00	0.00		0.00		97,826.00
425 - Gasoline						1,000.00		1,000.00
429 - Instructional Supplies & Materials		236,656.80						236,656.80
499 - Other Supplies and Materials		181,625.80	154,317.00	62,500.00	0.00	0.00		398,442.80
504 - Indirect Cost							115,460.28	115,460.28
524 - In-Service / Staff Development			0.00	161,157.00		0.00		161,157.00
599 - Other Charges		36,200.00	356,192.07 -\$2,000.00	12,500.00	0.00	0.00		404,892.07 -\$2,000.00
Total		3,962,204.30	563,459.07 -\$2,000.00	733,638.00	273,674.00	18,000.00 +\$2,000.00	115,460.28	5,666,435.65
							Adjusted Allocation	5,666,435.65
							Remaining	0.00

06.11.2025

Memo

To
Amanda Brown

From
David W. Hallman,
Supervisor of Middle
School Instruction

Re
Request for Board
Approval

Comments:

Attached is a budget amendment for the **ATSI** grant FY 2025. This amendment includes a reallocation of the grant money allowing the grant to be fully spent. Please present this amendment to the Board of Education for approval at the June 2025 regular scheduled meeting.

SUMNER COUNTY SCHOOL DISTRICT



BUDGET AMENDMENT JOURNAL ENTRY PROOF

CLERK: 5773regina.barnett

YEAR PER	JNL	JNL	JNL	REF 1	REF 2	REF 3	ACCOUNT_DESC	T	OB	DEBIT	CREDIT	
SRC	ACCOUNT	EFF DATE	JNL	DESC	REF 1	REF 2	LINE_DESC					
2025	12	122										
BUA	142-171	-72210-711-7095-00-517200-					Instructional Coaches	5			5.00	
		06/17/2025	Reallocate	61725	CCInfoonly		Reallocation					
BUA	142-171	-72210-711-7095-00-520100-					Social Security	5		2.62		
		06/17/2025	Reallocate	61725	CCInfoonly		Reallocation					
BUA	142-171	-72210-711-7095-00-520400-					Pensions	5		2.00		
		06/17/2025	Reallocate	61725	CCInfoonly		Reallocation					
BUA	142-171	-72210-711-7095-00-520600-					Life Insurance	5		4.44		
		06/17/2025	Reallocate	61725	CCInfoonly		Reallocation					
BUA	142-171	-72210-711-7095-00-520700-					Medical Insurance	5		3.00		
		06/17/2025	Reallocate	61725	CCInfoonly		Reallocation					
BUA	142-171	-72210-711-7095-00-520800-					Dental Insurance	5		1.64		
		06/17/2025	Reallocate	61725	CCInfoonly		Reallocation					
BUA	142-171	-72210-711-7095-00-520900-					Disability Insurance	5		2.00		
		06/17/2025	Reallocate	61725	CCInfoonly		Reallocation					
BUA	142-171	-72210-711-7095-00-521200-					Employer Medicare	5		1.98		
		06/17/2025	Reallocate	61725	CCInfoonly		Reallocation					
BUA	142-171	-99100-711-7095-00-530400-					Indirect Cost	5		22.68		
		06/17/2025	Reallocate	61725	CCInfoonly		Reallocation					
TOTAL										22.68		
JOURNAL 2025/12/122										.00		.00

SUMNER COUNTY SCHOOL DISTRICT



BUDGET AMENDMENTS JOURNAL ENTRY PROOF

LN	ORG	ACCOUNT	OBJECT	PROJ	ORG DESCRIPTION	LINE DESCRIPTION	ACCOUNT DESCRIPTION	EFF-DATE	REF 1	REF 2	SRC	JNL-DESC	BUA	ENTITY	AMEND	PREV BUDGET	BUDGET CHANGE	AMENDED BUDGET	ERR
2025	12		122	06/17/2025	61725	CCInfoonly	Reallocate	1	1										
1	14177020	517200			ATSI Grant		Instructional Coaches									111,229.04	-5.00	111,224.04	
	142-171	-72210-711-7095-00-517200-					Reallocation									06/17/2025			
2	14177020	520100			ATSI Grant		Social Security									6,665.76	-2.62	6,663.14	
	142-171	-72210-711-7095-00-520100-					Reallocation									06/17/2025			
3	14177020	520400			ATSI Grant		Pensions									7,075.88	-2.00	7,073.88	
	142-171	-72210-711-7095-00-520400-					Reallocation									06/17/2025			
4	14177020	520600			ATSI Grant		Life Insurance									380.76	-4.44	376.32	
	142-171	-72210-711-7095-00-520600-					Reallocation									06/17/2025			
5	14177020	520700			ATSI Grant		Medical Insurance									19,411.20	-3.00	19,408.20	
	142-171	-72210-711-7095-00-520700-					Reallocation									06/17/2025			
6	14177020	520800			ATSI Grant		Dental Insurance									319.28	-1.64	317.64	
	142-171	-72210-711-7095-00-520800-					Reallocation									06/17/2025			
7	14177020	520900			ATSI Grant		Disability Insurance									357.92	-2.00	355.92	
	142-171	-72210-711-7095-00-520900-					Reallocation									06/17/2025			
8	14177020	521200			ATSI Grant		Employer Medicare									1,560.30	-1.98	1,558.32	
	142-171	-72210-711-7095-00-521200-					Reallocation									06/17/2025			
9	14179010	550400			ATSI Grant		Indirect Cost									2,999.86	22.68	3,022.54	
	142-171	-99100-711-7095-00-550400-					Reallocation									06/17/2025			

** JOURNAL TOTAL

0.00

SUMNER COUNTY SCHOOL DISTRICT

BUDGET AMENDMENT JOURNAL ENTRY PROOF



FUND SUB-FUND ACCOUNT	YEAR PER	JNL	EFF DATE	ACCOUNT DESCRIPTION	DEBIT	CREDIT
				FUND TOTAL	.00	.00

** END OF REPORT - Generated by Regina Barnett **

Budget Overview

Sumner County (830) Public District - FY 2025 - ATSI 23 Grant - Rev 2 - ATSI 23 Grant

Indirect Cost Guide

Total Allocation	\$150,000.00
Existing Budget In Categories Not Eligible for Indirect Cost	\$0.00
Total Available for Budgeting In Categories Eligible for Indirect Cost and Indirect Cost	\$150,000.00
Indirect Cost Rate	2.08%
Max Available Budget In Categories Eligible for Indirect Cost	\$146,943.58
Max Indirect Cost	\$3,056.42

Filter by Location: All - \$150,000.00



Line Item Number	Account Number	72210 - Support Services/Regular Instruction Program	99100 - Transfers Out	Total
172 - Instructional Coaches		111,224.04		111,224.04
201 - Social Security		6,663.14		6,663.14
204 - State Retirement		7,073.88		7,073.88
206 - Life Insurance		376.32		376.32
207 - Medical Insurance		19,408.20		19,408.20
208 - Dental Insurance		317.64		317.64
212 - Employer Medicare		1,558.32		1,558.32
299 - Other Fringe Benefits		355.92		355.92
504 - Indirect Cost			3,022.54	3,022.54
Total		146,977.46	3,022.54	150,000.00
			Adjusted Allocation	150,000.00
			Remaining	0.00

From: [Trevor Glover](#)
To: [Steven Weiner](#); [Michelle Oswald](#); [Jessica Kent](#); [Eric Sittler](#); [Shannon Burgdorf](#); [Jerry F. Becker](#); [Dillon Lamberth](#); [Baker Ring](#); [Don Schmit](#); [Danny Sullivan](#); [Terry Wright](#); [Matthew Shoaf](#); [Terri Boyt](#); [David Klein](#); [Mark Harrison](#); [Beth Browning](#)
Cc: [Amanda Brown](#); [Rhonda Jernigan](#)
Subject: [EXTERNAL]SCBOE Budget Amendment - CC Approval Required
Date: Thursday, June 19, 2025 3:18:17 PM
Attachments: [image001.png](#)
[141 BA FY26 Teacher Bonus BOE & CC.pdf](#)

All

Attached is a budget amendment that was approved at the June 17th School Board meeting. We are requesting that this amendment be placed on the agenda for consideration by the Education and Budget Committee in July and subsequently by the County Commission.

This amendment modifies the **FY2026** budget to appropriate funds received from the State of Tennessee for the purpose of providing \$2,000 bonuses to teachers at school sites, in accordance with state criteria.

Please note that we are submitting this as an amendment to the FY2026 budget because we did not receive the necessary estimates in time to include them in our original budget submission.

Please let me know if you have any questions or need additional information

Best,

Trevor Glover, CPA, CGFM, CCFO
Executive Director - Finance
Sumner County Schools
Office: (615) 230-6748



*** This is an EXTERNAL email. Please exercise caution. DO NOT open attachments or click links from unknown senders or unexpected email ***

BUDGET AMENDMENT REQUEST

Fund: 141
Department: Administration
Type of Amendment: Appropriation
Approvals Required: BOE & County Commission Approval Required

Reason for request:

Amendment appropriates funds from the State of Tennessee to provide \$2,000 bonuses to eligible certified staff at school sites, as determined by state criteria, thereby amending the FY2026 budget.

Board of Education

Date Presented to BOE: _____ 6/17/2025

Date Approved by BOE: _____ 6/17/2025

Sumner County Commission

Date Presented to County Commission: _____ 7/21/2025

Date Approved by County Commission: _____

Department Administration

Date 6/17/2025 Appropriate \$2,000 teacher bonuses per state guidance

Transfer	
Appropriation	X

Fund	Sub	Category	Dept	Loc	Enty	Object	Project	Category Description	Appropriation - Expend. Increase		Appropriation - Revenue Increase	
									Transfer - Expend. Increase	Transfer - Expend. Increase	Transfer - Expend. Increase	Transfer - Expend. Increase
141	0000	46000	000	0000	39	446590		Other State Education Funds	\$	3,382,000.00	\$	5,641,943.60
141	0000	71100	710	7999	00	518800		Bonus Payments	\$	40,000.00		
141	0000	71150	720	7999	00	518800		Bonus Payments	\$	626,000.00		
141	0000	71200	720	7999	00	518800		Bonus Payments	\$	328,000.00		
141	0000	71300	713	7999	00	518800		Bonus Payments	\$	214,000.00		
141	0000	72130	710	7999	00	518800		Bonus Payments	\$	204,000.00		
141	0000	72210	710	7999	00	518800		Bonus Payments	\$	6,000.00		
141	0000	72215	720	7999	00	518800		Bonus Payments	\$	76,000.00		
141	0000	72220	720	7999	00	518800		Bonus Payments	\$	16,000.00		
141	0000	73400	710	7999	00	520100		Bonus Payments	\$	209,684.00		
141	0000	71100	710	7999	00	520100		Social Security	\$	2,480.00		
141	0000	71150	720	7999	00	520100		Social Security	\$	38,812.00		
141	0000	71200	720	7999	00	520100		Social Security	\$	20,336.00		
141	0000	71300	713	7999	00	520100		Social Security	\$	13,268.00		
141	0000	72130	710	7999	00	520100		Social Security	\$	12,648.00		
141	0000	72210	710	7999	00	520100		Social Security	\$	372.00		
141	0000	72215	720	7999	00	520100		Social Security	\$	4,712.00		
141	0000	72220	720	7999	00	520100		Social Security	\$	992.00		
141	0000	73400	710	7999	00	520100		Social Security	\$	49,039.00		
141	0000	71100	710	7999	00	521200		Employer Medicare	\$	580.00		
141	0000	71150	720	7999	00	521200		Employer Medicare	\$	9,077.00		
141	0000	71200	720	7999	00	521200		Employer Medicare	\$	4,756.00		
141	0000	71300	713	7999	00	521200		Employer Medicare	\$	3,103.00		
141	0000	72130	710	7999	00	521200		Employer Medicare	\$	2,958.00		
141	0000	72210	710	7999	00	521200		Employer Medicare	\$	87.00		
141	0000	72215	720	7999	00	521200		Employer Medicare	\$	1,102.00		
141	0000	72220	720	7999	00	521200		Employer Medicare	\$	232.00		
141	0000	73400	710	7999	00	520400		Pensions	\$	247,756.80		
141	0000	71100	710	7999	00	520400		Pensions	\$	2,764.80		
141	0000	71150	720	7999	00	520400		Pensions	\$	46,387.20		
141	0000	71200	720	7999	00	520400		Pensions	\$	24,268.80		
141	0000	71300	713	7999	00	520400		Pensions	\$	15,360.00		
141	0000	72130	710	7999	00	520400		Pensions	\$	15,360.00		
141	0000	72210	710	7999	00	520400		Pensions	\$	15,360.00		

141	0000	72215	720	7999	00	520400	Pensions	\$	460.80
141	0000	72220	720	7999	00	520400	Pensions	\$	5,529.60
141	0000	73400	710	7999	00	520400	Pensions	\$	1,226.80
141	0000	71100	710	7999	00	521700	Hybrid Retirement	\$	11,980.80
141	0000	71150	720	7999	00	521700	Hybrid Retirement	\$	307.20
141	0000	71200	720	7999	00	521700	Hybrid Retirement	\$	1,689.60
141	0000	71300	713	7999	00	521700	Hybrid Retirement	\$	921.60
141	0000	72130	710	7999	00	521700	Hybrid Retirement	\$	1,075.20
141	0000	72210	710	7999	00	521700	Hybrid Retirement	\$	307.20
141	0000	72220	720	7999	00	521700	Hybrid Retirement	\$	307.20
								\$	5,641,943.60
								\$	5,641,943.60

SCSB APPROVAL DATE _____

**MINUTES
GENERAL OPERATIONS COMMITTEE
JEREMY MANSFIELD, CHAIRMAN
JULY 7, 2025**

Present:

Jeremy Mansfield, Chairman
David Klein, Vice-Chairman
Dr. Mary Genung
Deborah Holmes
Tim Jones
Terry Moss
Chrissi Miller

Also Present:

Eric Sitler, Law Director
Merrol Hyde, Commission Chairman
Scott Shamrock, Projects and Grant Specialist
Jennifer Mitchell, minute taker

Chairman Mansfield brought the regular scheduled meeting of the General Operations Committee to order with an invocation by Comm. Jones on Monday, July 7, 2025, at 6:30 p.m. in the Sumner County Administration Building. Chairman Mansfield declared a quorum present to conduct business.

3. Approval of Agenda.

Without objection, Chairman Mansfield added discussion of flooding damage in northern Cottontown (Martin Lane) as item 10d per Comm. Miller's request.

Comm. Miller moved, seconded by Comm. Moss, to approve the agenda as amended. The motion carried unanimously.

Chairman Mansfield noted supplement information handed out for the Bridal House repairs and a rendering for the Latimer/Brown House, both attached.

4. Approval of the Minutes of June 2, 2025.

Upon motion of Comm. Miller, seconded by Comm. Genung, the Committee voted unanimously to approve the minutes of June 2, 2025.

5. Recognition of the Public.

Kevin Baigert of 424 AB Wade Road, Portland spoke to the Story Book Trail and thinks the commission should choose the books. He expressed frustration with the delay in the Cottontown debris cleanup.

Mike McClard of 102 Tioga Trail, Hendersonville expressed his support for the Bridal House repairs and Cottontown cleanup.

Jim Latimer of 157B Latimer Lane, Hendersonville thanked the committee for their participation, effort and time spent moving forward with preservation of the Brown house.

Joe McLaughlin of 2238 Hwy 25, Cottontown spoke to the Cottontown cleanup and the need to clean up the Draper House property.

6. Report of Chairman.

No report

7. Report of Finance Director.

a. Capital Projects and ARPA Projects Update

Scott Shamrock, Projects and Grants Specialist reported on current projects. Handout with updates is attached.

8. Report of County Mayor.

Not present.

9. Old Business.

a. Storybook Trail.

Chairman Mansfield reported County Mayor Isbell requested the item be removed from the agenda due to project being reevaluated and will be brought forward at a later date.

After discussion, Comm. Genung moved, seconded by Chairman Mansfield, for a resolution to be drafted for reading list to be approved by county commission for the storybook trail. The motion carried unanimously.

b. Discussion: Vacated Gallatin Square Old Courthouse, 100 Public Square -- Plans.

- Status of inventory by County Mayor's Office

Comm. Miller moved, seconded by Comm. Genung, to discuss. The motion carried unanimously.

After discussion, Comm. Miller moved, seconded by Comm. Holmes, to approve and forward to full Commission. The motion carried unanimously.

c. Discussion: Archive Building Extraneous Storage Cleanout.

Comm. Miller moved, seconded by Comm. Jones, to discuss. The motion carried unanimously.

Comm. Klein reported he met with Clerk and Master Mark Smith, and he agreed to move items to the new courthouse but does not have the personnel. Sheriff Eric Craddock also agreed to move the Sheriff's office items. At the time of the meeting, Circuit Court Clerk Kathryn Strong had not yet provided a response. The Planning and IT Departments have already moved their items.

Comm. Jones moved to notify the elected officials to move forward with clean out of extra storage areas in the archives. After further discussion Comm. Jones withdrew his motion.

Item to remain on old business.

d. Discussion: Millersville EMS Station Reconfiguration Status.

Chairman Mansfield moved, seconded by Comm. Jones, to discuss. The motion carried unanimously.

After discussion, item to remain on old business.

e. Latimer (Brown) House Restoration.

Chairman Mansfield moved, seconded by Comm. Klein, to approve and forward to the Budget Committee.

Chairman Mansfield reviewed the packet presented, work that needs to be completed and budget details. He explained the intention is to replicate the Bridal House model. The property would not be staffed and could possibly be managed by a "Friends of" committee or by the County.

The motion carried unanimously.

10. New Business.

a. Bridal House Repairs.

Chairman Mansfield moved, seconded by Comm. Klein, to approve and forward to the Budget Committee.

Comm. Klein reported Jane Wright with Friends of the Bridal House said there may be some grants coming available. He also noted the chinking is in bad shape.

The motion carried unanimously.

b. Resolution: Cottontown Debris Cleanup.

Comm. Miller moved, seconded by Comm. Genung, to discuss. The motion carried unanimously.

After discussion, Comm. Jones moved, seconded by Comm. Miller, to amend the resolution in the packet to change "direct" to "approve" throughout the resolution. The motion carried unanimously.

Comm. Miller moved, seconded by Comm. Klein, to approve as amended. The motion carried unanimously.

c. Discussion: Architectural "As-Built Drawing" for Recovery Court and Sheriff Department

Comm. Klein moved, seconded by Comm. Jones, to discuss. The motion carried unanimously.

Comm. Klein reported he walked the allocated space, and the walls are not the same as indicated on the original plan.

Chairman Mansfield moved, seconded by Comm. Miller, to keep item on old business and for the Finance Department to bring back two quotes. The motion carried unanimously.

d. Cottontown Flooding Damage on Martin Lane.

Comm. Jones moved, seconded by Comm. Miller, to discuss. The motion carried unanimously.

There was discussion of the need for TDEC/TDOT or maintenance department to clean out streams and creeks in the area.

Item to remain on old business.

11. Adjournment. Upon motion of Comm. Genung and seconded by Comm. Holmes, the Committee adjourned at 8:18 p.m.



SUMNER COUNTY GOVERNMENT
FINANCE DEPARTMENT
355 North Belvedere Drive ~ Room 302
Gallatin, Tennessee 37066
615.451.6033

Archive Roof Repairs

- Project complete

Westmoreland EMS

- In the process of architectural review, after deciding to move the building down to the bottom of the hill

Oak Grove VFD

- Steel framing complete
- Metal panel installation to begin 7/7/25

Franklin St. Storm Water

- Punchlist to be finished in the next 2 weeks

Courtroom Buildout

- Design team walk-through next week, to confirm as built

Hendersonville Health Department Remodel

- Demo complete
- Awaiting a building permit

TNECD Broadband Ready Communities Grant

- In contract negotiations with CEMC

Hollows Drainage Improvement Project

- NES placed new utility poles last week, and the contractor has begun utility relocations.

Water Grant/SWIG (Oak Hill Water Line, Mason's Waterline, and Oak Hill Elevated Water Tank, Westmoreland Projects)

- City of Portland: Is in the process of finishing the water tower. The project should be completed by October.
- City of Westmoreland: In July, the waterline extensions for the four projects will break ground.

Renovation of Former General Sessions Courtroom

- General Operations and the County provided the square footage for the renovation.
- The Sumner County Opioid Abatement Committee is voting this month to appropriate the funds, as it is in a non-allocated account.
- After the budget is passed, a transfer will occur to move the funds, then a discussion will occur about the architect with the Finance Director.

SR258/Drakes Creek

- Changes are being made to the contract. Will follow up with an email once I have all the information from TDOT (New employee took over starting 7/7/2025).



Fulfillment of Resolution 2411-14 Section I.A 1-7

June 16, 2025

Pursuant to Resolution 2411-14 and on behalf of many involved and concerned citizens and direct descendants and family members of the Latimer and Brown families, this package is being submitted for the refurbishing of the Latimer (Brown) House, which holds cultural and historical significance dating back to the founding of Sumner County.

I.A.1. The "need and purpose" of this proposed renovation is stated in the verbiage of the Codicil (1.B.1), which is reproduced below. Simply put, this was the wish of a man nearing the end of his life who, in extreme generosity, donated the house and a substantial amount of money to maintain it. The County agreed to receive this gift and is now fulfilling his request to maintain the home with the funds he bequeathed for that purpose. The intended use is for public viewing as the centerpiece of a park (as stated in the Will and Codicil), and the Sumner County Commission is obligated to adhere to Mr. Brown's wishes.

A "Friends of" nonprofit group, comprised primarily of Latimer and Brown family members, is currently being formed. It is recommended that this group be designated as the official custodian of the building, following the established model used with the "Friends of" the Bridal House in Cottontown. The County entrusted that group to oversee day-to-day operations, a structure that has proven both effective and sustainable.

The oldest part of this house was constructed in the late 18th century, specifically in the 1790s. It is a two-story log cabin of approximately 30 feet in width and 20 feet in depth. A single-story (rear) addition was built (by best estimates) sometime between 1830 and 1840. This section is 20 feet wide by 30 feet deep. The northern wall aligns with that of the log cabin, thus leaving a ten-foot by 30-foot offset on the southern back side of the house. This area was closed in sometime around the year 1900, although it is suspected the roof covering this area was built between 1840 and 1900.

Aside from being one of the oldest structures that are still standing in Sumner County, TN, the last resident (William Brown) instructed in Codicil No 1.B.1 (dated October 1, 2015) of his Last Will and Testament the following:

"I specifically bequeath to Sumner County, Tennessee (the "County") the cash sum of Five Hundred Thousand Dollars (\$500,000.00) to establish and maintain a public park located at 212 Hunter's Lane, Hendersonville, Tennessee, with the historic home currently situated thereon being permanently maintained by the County as the park's centerpiece. The park shall be known as the William and Martha Brown Park. This bequest shall be a restricted fund held by the County in a separate account and used solely for the purposes of the establishment, promotion, ongoing support, and maintenance of the William and Martha Brown Park."

His wishes must be respected and fulfilled.

I.A.2. There is no land purchase required. The public park it is a part of is located between Liberty Creek Elementary School and Liberty Creek Middle School. The house is set back several hundred feet from "Wolfpack Way."

I.A.3. The renovation will aim to restore the house to at least 1840s authenticity. This will not be a perfect recovery as many irreversible changes have been made (over the years) to the structure so that the homeowners could enjoy the modern comforts of the day. It is the intent (among other things) to show chronological and historical adaptations of a residential structure over several hundred years. This will be accomplished by exposing areas of original building materials and building techniques of the time of the original structure and the additions as well.

I.A.4. The total area of the first level is 1,500 square feet. The upstairs area (log cabin only) is 600 square feet. The attached sketch is a fair representation of the floor plan of the old residence and is a simple drawing to be used ONLY as a reference sketch. Any "construction drawings" will be provided by an architect and his team of consultants.

I.A.5. Special requirements on this project will be a "driveway curb cut and apron" on Wolfpack Way. A culvert will be required to cross a man-made water drainage course running (more or less) parallel to Wolfpack Way. The old gravel driveway used by William Brown still exists. It can be recovered without too much effort and money. It is the intent to do that and then terminate the driveway with a small gravel parking lot just outside the fenced yard immediately around the house. Again, the attached sketch is a fair representation of the site plan of the proposed changes and is a simple drawing to be used ONLY as a reference sketch. Any "construction drawings" will be provided by an architect and his team of consultants. This has all been included in the attached budget.

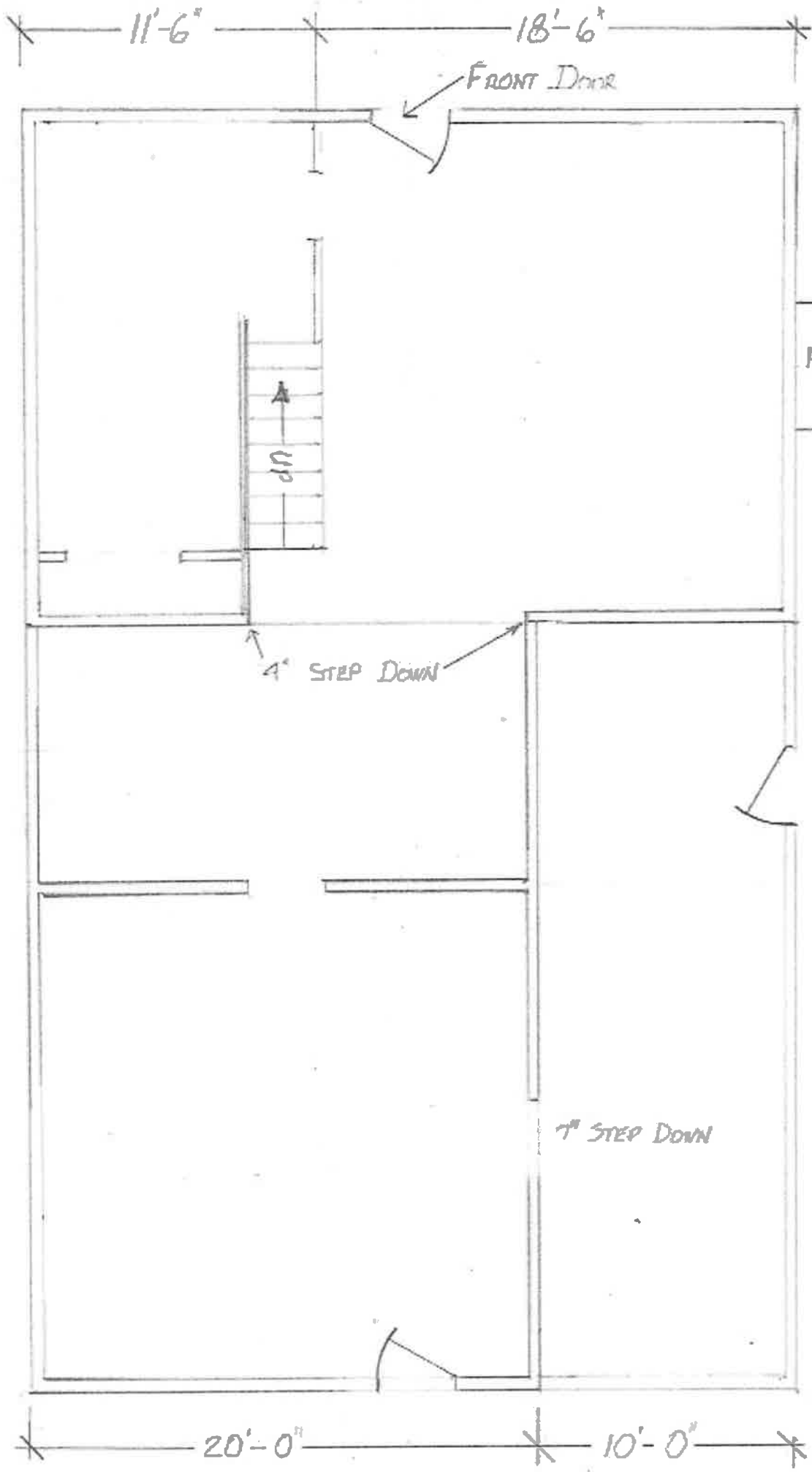
I.A.6. Because this is a restoration, substantial "demolition" money must be allocated and spent (to expose the actual structure) before an architect can determine what (if any) structural, mechanical, or architectural work must be performed. Because of this, an architect has been consulted, and a "high-end" estimate has been received, which shall serve as a "not to exceed" budget allowance. A "Fixed Price" contract with an Architect cannot be executed until this work is done. At the beginning of this renovation, it may be necessary to employ an architect on a "Time and Material" basis until enough of the structure is exposed to allow for a proper assessment.

I.A.7. The attached budget was estimated from several sources. Most of it was generated through Mr. Kris Coker, who is a well-respected historical building renovation expert in Sumner County, having worked on numerous historic homes and structures, including The Bridal House, several houses and structures at Bledsoe Fort, and Rosemont. Attached is his resume and contact information.

The architect who has provided estimates is Mr. Frank Varble. His office is in Gallatin, TN, and he can be reached at (615) 788-9804. Attached is his resume and contact information.

Brown/Latimer House Budget

		Description	Cost
		Total Budget:	\$ 507,200.00
Soft Costs			
	Item Cost		Category
Architectural & Engineering	This is price speculative and probably very conservative	\$ 30,000.00	
Permits & Fees	Since this is a county project these fees may be waved	\$ 2,000.00	
Cintingency	10%	\$ 46,000.00	
			\$ 32,000.00
Site Work			
Electrical Main Run to Meter		\$ 2,500.00	
Site Lighting	Decorative Lighting in yard	\$ 2,000.00	
Sewer	Unknown maintenance of septic system	\$ 3,000.00	
Water	New meter and feed from Wolfpack	\$ 5,000.00	
Temp Fence	Temporary rented Chain link security	\$ 8,000.00	
Permanent Fence	TBD Cedar split rail, white picket, etc.	\$ 10,000.00	
Landscaping	Non descript budget allowance	\$ 5,000.00	
Driveway Grade & Gravel	From Wolfpack to yard fence	\$ 10,000.00	
Parking Lot Grade & Gravel	Adjacent (south side) of yard fence	\$ 20,000.00	
Curb Cut & Replace	Requirement for driveway	\$ 5,000.00	
Culvert	Requirement for driveway	\$ 3,000.00	
			\$ 73,500.00
Exterior Demolition			
Porch Roof	Columns & Roof	\$ 5,000.00	
Porch Concrete	Entire slab	\$ 2,500.00	
Brick Veneer	Entire House	\$ 10,000.00	
Old Siding & Furring Strips	Entire House	\$ 6,000.00	
Side (concrete) Patio	Partial Removal	\$ 2,000.00	
			\$ 25,500.00
Interior Demolition			
Dumpster Fees	Based on one year of need	\$ 10,000.00	
Carpet (Upstairs & Downstairs)	Entire House	\$ 1,000.00	
Kitchen Fire Floor	May decide to keep	\$ 500.00	
Remove 2 1/8" Strtip flooring	Remove entire first floor	\$ 2,800.00	
Wall Surfaces	Old paneling and drywall. Ceiling TBD	\$ 2,000.00	
Kitchen & Cabinets	Total removal	\$ 1,000.00	
Upstairs Bathroom	Total removal	\$ 1,000.00	
Upstairs Walls	Total removal	\$ 1,000.00	
HVAC First Floor	Total removal	\$ 1,500.00	
HVAC Second Floor	TBD. It looks in very good shape. Cost is for technician to service	\$ 400.00	
Electrical	Non descript budget allowance	\$ 1,000.00	
Plumbing	Non descript budget allowance	\$ 1,000.00	
			\$ 23,200.00
Exterior Construction			
Foundation Repair	Non descript budget allowance	\$ 2,000.00	
Log Repair	Many unknowns here-see note #1	\$ 100,000.00	
Log Chinking (R & R)	Many unknowns here-see note #1	\$ 40,000.00	
Log Sealing	Preservative sealer is not permanent and will need additional future treatments	\$ 8,000.00	
Back (Log Wall) Support	8' high x 12' wide opening in back wall stabilization	\$ 20,000.00	
Siding	Lap siding ("Nichi-Board" cementitious imitation wood) on "B", "C" & "D" ext. walls	\$ 12,000.00	
Repair of Eves	An unknown at this point as they are covered with modern "cladding"	\$ 8,000.00	
Roof Replacement	Striated Standing Seam Sheet Metal	\$ 18,000.00	
Windows	8- Windows. This cost is based on previously purchased custom (period) built windows	\$ 12,000.00	
Doors	3-Doors. Custom built for period accuracy	\$ 3,000.00	
Paint	Non descript budget allowance	\$ 12,000.00	
			\$ 235,000.00
Interior Construction			
Floor Replacement	Replace Log Cabin flooring with resawn 1 x random width poplar	\$ 16,500.00	
HVAC	Non descript budget allowance	\$ 20,000.00	
Electrical	Non descript budget allowance	\$ 16,000.00	
Insulation	Exterior walls of areas "B", "C" & "D"	\$ 2,000.00	
Wall Surfaces-Drywall	"D" Walls Only	\$ 1,500.00	
Wall Surfaces-Lathe & Plaster	"B" & "C" Only-See note #2	\$ 8,000.00	
Downstairs Bathroom Re-Work	Non descript budget allowance	\$ 2,000.00	
Paint	Interior walls & ceilings of areas "B", "C" & "D"	\$ 6,000.00	
			\$ 72,000.00



HVAC
UNIT

FRONT DOOR

F.P.

4' STEP DOWN

4' STEP DOWN

11'-6"

18'-6"

20'-0"

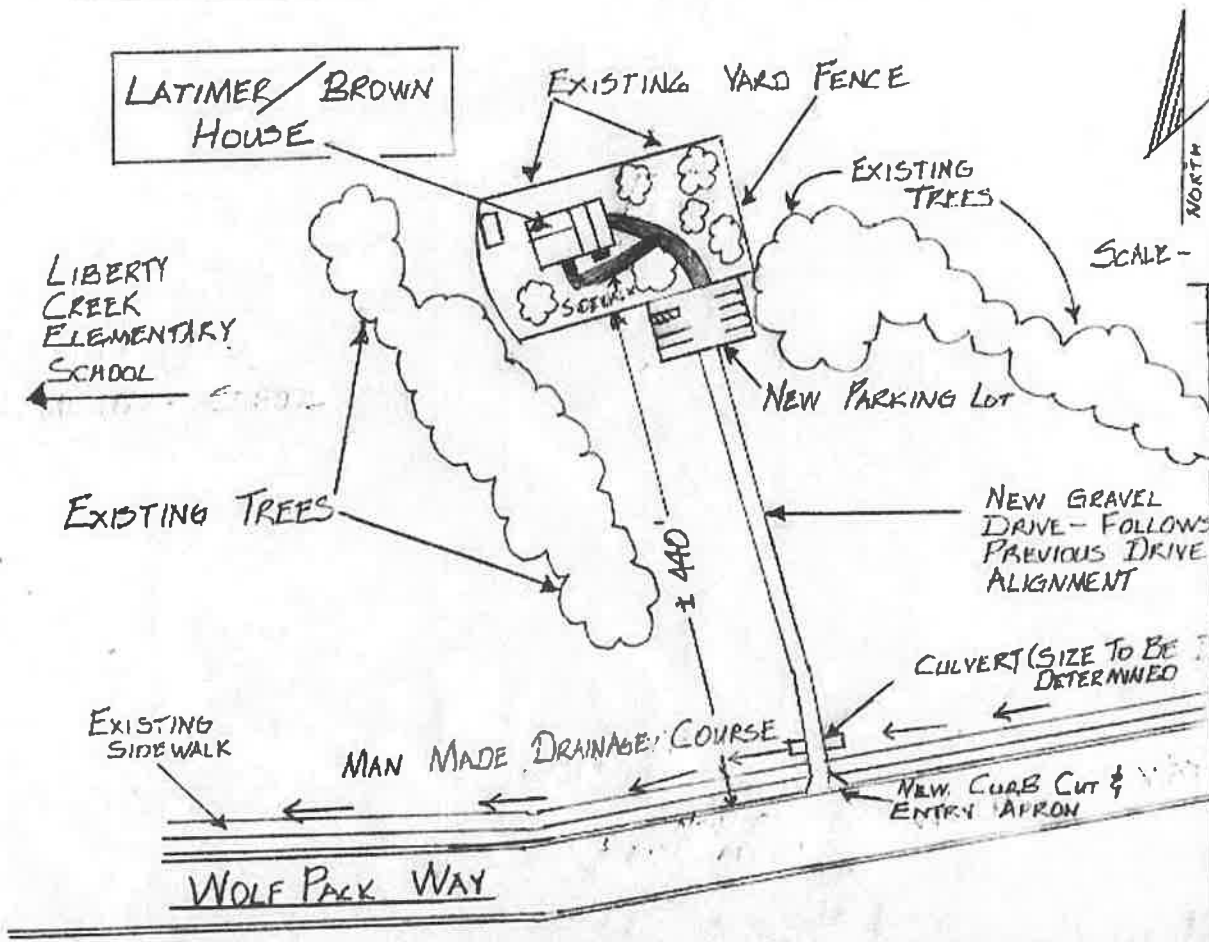
10'-0"

20'-0"

20'-0"

10'-0"

PRELIMINARY (CONCEPTUAL) SITEPLAN FOR THE HISTORIC "LATIMER-BROWN" HOUSE



- NOTES**
1. THIS "SKETCH" IS FOR CONCEPTUAL UNDERSTANDING ONLY!
 2. ALL DETAILS, ADA REQUIREMENTS, AND CODE COMPLIANCE WILL BE DETERMINED BY LICENSED ENGINEERS AND/OR ARCHITECTS

Century Renovations

Kris Coker

615-680-4321

Approximately 10 years ago, I made a leap of faith. After spending 25 years in the Commercial Construction industry, I decided to go out on my own specializing in the true restoration of historic/ historical homes. I feel very strongly about restoring history. Each one has a story to tell, and it is my responsibility to make sure that the story continues on for generations to come.

Work History

Over the years, I have had the pleasure of working on multiple projects. Some of them were purchases that I made, and some of them were for clients. Each project was researched and carefully restored according to period styles and craftsmanship. Some of these examples are local and are as follows:

- RoseMont - Circa 1836
- Blythewood - Circa 1800
- WallSpring - Circa 1827
- Bledsoe's Fort Historical Park- Stone Cottage/ Log Cabin

Skills

I firmly believe that during all my years of Commercial Construction, God had me "in training" in preparation for starting my own restoration company. Being a Carpenter by trade taught me to be "hands on" and how to be detailed at what I do. Working on old homes requires an applied approach and requires an eye for detail, as well as patience. During my 12 years as a Superintendent, I learned how to schedule, keep an eye on the budget, and how to communicate with contractors daily. All these skills and the "tricks of the trade" have made me who I am today, and it is what I put into every project.

June 11, 2025

David,

This email is to furnish you a per hour fee proposal to perform the initial review of the condition of the existing log and framed house in order to restore for the use of Sumner county.

The following are the hourly rates:

Architect: \$200.00 per hour.

Structural Engineer: \$250.00 per hour

Mechanical and Electrical Engineer: \$200.00 per hour

Once a scope of work to restore the building has been determined, I will provide a fee to produce Design Drawings for bidding and construction.

If this proposal meets your approval, then I will provide a Letter of Intent for your signature to proceed with the review of the existing condition of the house and review the way to proceed with the design work.

If you have any questions, please call.

Franklin T. Varble, AIA, CSI

Varble Architecture Group, LLC

1056 Baxter Lane

Gallatin, TN 37066

frank.varble@comcast.net

Cell: 615-788-9804

Varble Architecture Group, LLC

"Preserving the Past, Designing for the Future"

frank.varble@comcast.net

Phone - (615) 788-9804

1056 Baxter Lane | Gallatin, TN 37066

LETTER OF INTENT

July 3, 2025

Mr. David Klein

RE: Log House Renovation

David,

After we had our initial meeting at the log house, I have contacted my Structural and Mechanical Engineers to determine an hourly rate to perform initial review and inspections of the log house. We have to do this preliminary review to determine the scope of design services to renovate the existing log house. I am proposing working on an hourly basis until we can provide a scope of design services to produce the final design drawings for the renovation.

The following are the hourly rates:

Architect	\$200.00 per hour
Structural Engineer	\$250.00 per hour
Mechanical and Electrical Engineer	\$200.00 per hour

Once we have determined a scope of work to restore the log house, then I will provide a design fee to complete the design drawings for the bidding and construction. In my professional opinion, I do not think the fee should cost more than \$30,000.00. If for some unforeseen problem, I will notify you in writing that the fee needs to be increased.

If you have any questions, please contact me.

Sincerely,

Franklin T. Varble, AIA, CSI

Submitted By:
Varble Architecture Group, LLC

Accepted By:
Sumner County Commission

Franklin T. Varble

Date: July 3, 2025

Date:

FRANKLIN T. VARBLE, AIA, CSI

PHONE: (615) 788-9804

E-MAIL: FRANK.VARBLE@COMCAST.NET

EDUCATION: UNIVERSITY OF KENTUCKY, BACHELOR OF ARCHITECTURE

NATIONAL COUNCIL OF ARCHITECTURAL REGISTRATION BOARD CERTIFIED

PROFESSIONAL QUALIFICATIONS:

REGISTERED ARCHITECT IN
TENNESSEE AND KENTUCKY

PROFESSIONAL MEMBERSHIPS:

American Institute of Architects
Construction Specifications Institute
Tennessee Society of Architect

PROJECT EXPERIENCE

CHURCHES

Lighthouse Baptist Church
A New Facility; 29,500 SF; 1,000
Seats
Murfreesboro, Tennessee

Metro Baptist Church
A New Facility; 26,800 SF; 822
Seats
Goodlettsville, Tennessee

Grace Baptist Church
Sanctuary Renovation
7,700 SF – 650 seats
Nashville, Tennessee

Parkway Baptist Church
Family Life Center Addition;
25,200 SF
Nashville, Tennessee

Bel-Aire Church of Christ
A New Facility; 50,000 SF; 600
Seats
Tullahoma, Tennessee

First United Methodist Church
Renovations & Addition
2 Story Administration Building;
10,000 SF
Hendersonville, Tennessee

Bethel Church of Christ
A New Facility; 11,000 SF; 300
Seats
Joelton, Tennessee

Whispering Hills Church of the
Nazarene
A New Facility; 18,200 SF; 500
Seats
Nashville, Tennessee

Maury Hills Church of Christ
A New Facility; 12,300 SF; 400
Seats
Columbia, Tennessee

Judson Baptist Church Addition
Addition of 70,000 SF
Nashville, Tennessee
Budget \$10,200,000

CRIMINAL JUSTICE

Correctional Work Center
Nashville, Tennessee
Budget \$21,653,742

Macon County Jail & Justice
Center
Lafayette, Tennessee
Budget \$4,000,000

Tennessee Prison
Prototypical Design Program
13 Buildings with 235,451 SF
Nashville, Tennessee

Springhill City Hall
18,000 SF with Holding Cells
and Courtrooms
Spring Hill, Tennessee

DAY CARE

Child Development Center
A New 16,000 SF Daycare for
185 Children
Scott Air Force Base, Illinois

Toyota Motor Mfg. U.S.A.
Day Care Facility
A New 25,000 SF Daycare for
250 Children
Georgetown, Kentucky

LaPetite Academy Day Care
A New 11,000 SF Daycare for
250 Children
Nashville, Tennessee

EDUCATIONAL

Ft. Campbell Senior High School
Renovations of 40,000 SF
Ft. Campbell, Kentucky

Ft. Campbell Junior High School
Renovations of 60,000 SF
Ft. Campbell, Kentucky

Barkley Elementary School
Renovations of 44,000 SF and
Addition of 14,000 SF
Ft. Campbell, Kentucky

Jackson Elementary School
Renovations of 50,000 SF and
Addition of 14,000 SF
Ft. Campbell, Kentucky

Lincoln Elementary School
Renovations of 44,000 SF
Ft. Campbell, Kentucky

Marshall Elementary School
Renovations of 54,000 SF and
Addition of 14,000 SF
Ft. Campbell, Kentucky

Bruce Elementary School
A New Facility for 700 Students
Memphis, Tennessee

HEALTHCARE

Warren County Hospital
A New 6 Story, 292,000 SF,
300 Bed Full Service Facility

Bowling Green, Kentucky

Lincoln County Hospital
Additions and Renovations
Fayetteville, Tennessee

United Community Hospital
A New 3 Story, 98,000 SF,
128 Bed Full Service Facility
Grove City, Pennsylvania

Midway Park General Hospital
A New 3 Story, 95,000 SF,
104 Bed Full Service Facility
Lancaster, Texas

Port St. Lucie Hospital
A New 5 Story, 110,000 SF,
150 Bed Full Service Facility
Port St. Lucie, Florida

INDUSTRIAL

TRW - Koyo
A New 300,000 SF
Manufacturing and Office
Facility
Vonore, Tennessee

TRW - VSSI
A New 180,000 SF
Manufacturing and
Office Facility
Cookeville, Tennessee

Fruehauf Corporation
A New 180,000 SF Trailer
Manufacturing Facility
Scott County, Tennessee

Russell Stover
An Addition of 100,000 SF of
Production Area

Cookeville, Tennessee

United Foods
A New 200,000 SF Addition of
Refrigerated Warehouse
Bells, Tennessee

LIBRARIES

Addition and Renovation
Bowling Green Public Library
Bowling Green, Kentucky

OFFICES

Utility Department Office
Building
A New 12,000 SF Facility
Gallatin, Tennessee

Capitol Boulevard Office
Building
7 Story Complete Renovation
Nashville, Tennessee

Renovations for a New City Hall
Hendersonville, Tennessee

BNA Corporate Center
New 2-Building, 260,000 SF
Complex
Nashville, Tennessee

PARKING GARAGE STRUCTURES

McGhee Tyson Airport Parking
Structure
A New 750 Car Garage
Alcoa, Tennessee

Memphis International Airport
Parking Structure
A New 2,928 Car Garage
Memphis, Tennessee

RECREATIONAL

Patterson Park Community
Center
110,000 SF Recreational Facility
Murfreesboro, Tennessee

Gardendale Recreation Center
A New 48,000 SF Facility
Gardendale, Alabama

Jacksonville Recreation Center
A New 38,000 SF Facility
Jacksonville, Alabama

Toyota Motor Manufacturing,
USA
A New 40,000 SF Recreation
Facility
Georgetown, Kentucky

Gallatin Civic Center Recreation
Facility
A New 63,000 SF Recreation
Facility
Gallatin, Tennessee

McKendree Christian Life Center
A New 75,000 SF - 5 Story
Recreation Center
Nashville, Tennessee

The Center for Courageous Kids
A New 16 Building, 120,000 SF
Facility
Scottsville, Kentucky
Budget \$16,808,

**CODICIL NO. 2
TO THE
LAST WILL AND TESTAMENT
OF
WILLIAM I. BROWN**

I, WILLIAM I. BROWN, a resident of 212 Hunters Lane, Hendersonville, Sumner County, Tennessee, having heretofore made and published my Last Will and Testament, which bears date of October 1, 2015, and Codicil No. 1, which bears date of March 17, 2016, make and declare this as a codicil thereto, to wit:

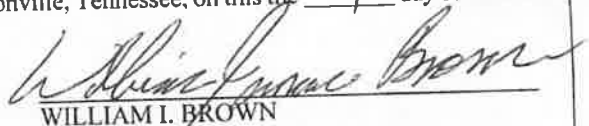
FIRST,

Modify Item II.A. of my said Last Will and Testament by removing all of its current provisions and replacing them with the following:

- A. I leave all of my personal property including furniture, household goods, automobile, clothing, and jewelry, to TEDDY ADAMS AND TAMMY ADAMS.

I hereby ratify, republish and reaffirm said Last Will and Testament in all respects except as modified by this Codicil thereto.

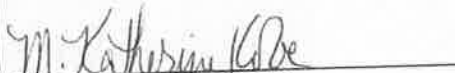
IN WITNESS WHEREOF, I have hereunto set my hand to this Codicil No. 1 to my Last Will and Testament at Hendersonville, Tennessee, on this the 24 day of October, 2016.


WILLIAM I. BROWN

Signed, sealed, published, and declared by the Testatrix, WILLIAM I. BROWN, to be Codicil No. 1 to her Last Will and Testament in the presence of all of us at one and the same time, and we at her request and in her presence, and in the presence of each other, have hereunto subscribed our names as witnesses, and we do hereby attest to the sound and disposing mind of said Testatrix, and to the performance of the aforesaid act of execution at the place and on the date hereinabove set out.


(GINA SATTERFIELD)

address 133 Paradise Drive
Hendersonville, Tennessee 37075


(M. KATHERINE KOBE)

address 136 Stillhouse Road
Hendersonville, Tennessee 37075

TIMOTHY D. FERGUSON
ATTORNEY AT LAW
368 WEST MAIN STREET
HENDERSONVILLE, TN
37075
615-824-0989

PAGE TWO - CODICIL NO. 1 TO THE LAST WILL AND TESTAMENT OF
WILLIAM I. BROWN


2017
WILL BOOK PAGE 313

STATE OF TENNESSEE
COUNTY OF SUMNER

Before me, the undersigned Notary Public, personally appeared the undersigned affiants, whose names are subscribed to the instrument to which this Affidavit is attached and after being duly sworn, declared to me that in their sight and presence WILLIAM I. BROWN signed, declared and published the instrument to which this Affidavit is affixed or annexed as the Testatrix's Codicil No. 1 to her Will and requested them to act as witnesses to its execution and to execute this Affidavit; that in the Testatrix's sight and presence and in the sight and presence of each other, each affiant signed the instrument as witnesses; and that the Testatrix was at that time 18 years of age or over, was of sound mind and disposing memory, was fully capable of making a codicil and was under no duress, compulsion, or constraint.



(GINA SATTERFIELD)



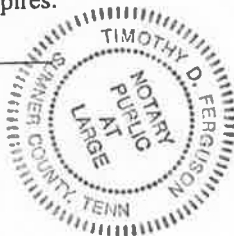
(M. KATHERINE KOBE)

Subscribed and sworn to before me this the 24 day of October, 2016.



NOTARY PUBLIC

My Commission Expires:
6/26/17



TIMOTHY D. FERGUSON
ATTORNEY AT LAW
365 WEST MAIN STREET
MEMPHORVILLE, TN
37075
615-824-0989


PAGE TWO - CODICIL NO. 1 TO THE LAST WILL AND TESTAMENT OF
WILLIAM I. BROWN

2017 314
WILL BOOK PAGE

**CODICIL NO. 1
TO THE
LAST WILL AND TESTAMENT
OF
WILLIAM I. BROWN**

I, WILLIAM I. BROWN, a resident of Sumner County, Tennessee, having heretofore made and published my Last Will and Testament, which bears date of October 1, 2015, make and declare this as a codicil thereto, to wit:

FIRST,

Modify ITEM II.B. of my said Last Will and Testament by replacing it in its entirety with the following:

B. 1. I specifically bequeath to Sumner County, Tennessee (the "County") the cash sum of Five Hundred Thousand Dollars (\$500,000.00) to establish and maintain a public park located at 212 Hunters Lane, Hendersonville, Tennessee, with the historic home currently situated thereon being permanently maintained by the County as the park's centerpiece. The park shall be known as the William and Martha Brown Park. This bequest shall be a restricted fund held by the County in a separate account and used solely for the purposes of the establishment, promotion, ongoing support and maintenance of the William and Martha Brown Park.

2. **WILLIAM AND MARTHA BROWN EDUCATION TECHNOLOGY TRUST:** I devise and bequeath all the rest and residuary of my property to the Sumner County (Tennessee) Board of Education (the "Board"). Said bequest shall be held in trust, to be known as the William and Martha Brown Education Technology Trust (the "trust"), and administered by the Trustees in accordance with the provisions hereinbelow.


(a) Charitable Purpose. The purpose of the trust is to establish and maintain an endowment fund used to assist the Sumner County public schools with technology needs.

(b) Distributions. The Trustees shall distribute interest and dividend income of the trust (as determined in accordance with generally accepted accounting principles including without limitation Financial Accounting Standards Board principles and policies) to and for the benefit of the Sumner County public schools for technology needs, in accordance with the recommendations of the Board but subject to approval of the Trustees. The Uniform Prudent Management of Institutional Funds Act, as adopted in Tennessee, shall not apply absent specific consent of the Board and approval of the Chancery Court of Sumner County, Tennessee. All distributions must be made within the limitations and for the purpose described herein and within the meaning of Section 501(c)(3) of the Internal Revenue Code.

(c) Trustees. There shall be two Trustees, consisting of the then-serving Sumner County Director of Schools and the then-serving

PAGE ONE - CODICIL NO. 1 TO THE LAST WILL AND TESTAMENT OF

TIMOTHY D. FERGUSON
ATTORNEY AT LAW
365 WEST MAIN STREET
HENDERSONVILLE, TN
37078
615-824-0989


WILLIAM I. BROWN
WILL BOOK 2014 PAGE 316

Sumner County Executive. The Trustees shall act by agreement. If the Trustees cannot reach an agreement, the matter under consideration shall be submitted to the then-serving Sumner County Law Director, who shall cast the deciding vote as to the matter under consideration. The Trustees shall serve without bond unless the Board determines otherwise. The Trustees shall serve without compensation. The Trustees shall report annually to the Board and to the Sumner County Commission concerning the investment of the trust property, operations of the trust, and distributions of the trust property.

Except as otherwise expressly provided herein, and so long as such would not jeopardize the tax-exempt status of the trust, the Trustees, in the exercise of reasonable discretion with respect to all property, real or personal, at any time forming a part of the trust herein created, shall be authorized to exercise any and all powers set forth in Tennessee Code Annotated Section 35-50-110, including any future amendments, to the extent applicable, even if said statute be repealed hereafter, all of which provisions and powers are incorporated herein by reference as fully as if copied herein verbatim.

(d) Prohibited Actions. The trust shall not: (i) engage in any act of self-dealing as defined in Section Internal Revenue Code; (4) make any taxable expenditures as defined in Section 4945(d) of the Internal Revenue Code; (5) fail to distribute its income at such time and in such manner as to become subject to the tax on undistributed income imposed by Section 4942 of the Internal Revenue Code; (6) distribute any funds or other property to organizations that fail to qualify as exempt organizations by the Internal Revenue Code; or, (7) carry on any activities not permitted to be carried on by an entity exempt from federal income tax of the Internal Revenue Code or by an entity to which contributions are deductible under Section 170(c)(2) of the Internal Revenue Code.

No part of the net earnings of the trust shall inure to the benefit of, or be distributable to, anyone except an organization qualified as an exempt organization (which will be the Sumner County public schools so long as it remains exempt). No part of the activities of the trust shall be used for the carrying on of propaganda, or otherwise attempting to influence legislation; and the trust shall not participate in or intervene in any political campaign on behalf of any candidate for public office.

References herein to the Internal Revenue Code shall include any amendments thereto from time to time or the corresponding section of any future federal tax code.

The Trustees may amend the trust in any manner required for the sole purpose of ensuring that the trust qualifies and continues to qualify as a charitable trust by the Internal Revenue Code. Amendment of the trust for tax compliance shall require consent of the Board but shall not require court approval.

(e) Termination. The trust is intended to be a perpetual endowment trust and its termination is unlikely. Notwithstanding the foregoing, the trust may be terminated if the value of the trust property is less than One Hundred

PAGE TWO - CODICIL NO. 1 TO THE LAST WILL AND TESTAMENT OF

TIMOTHY D. FERGUSON
ATTORNEY AT LAW
365 WEST MAIN STREET
HENDERSONVILLE, TN
37075
615-824-0989



WILLIAM I. BROWN

WEL BOOK 2017 PAGE 316

Thousand Dollars (\$100,000.00), with the express consent of the Board and approval of the Sumner County Chancery Court. Termination shall not result in a reversion to the grantor, his heirs or assigns or devisees/legatees. Rather, if termination occurs, the Trustees shall pay over the principal and undistributed income of the trust to the Board, to be distributed for charitable purposes in such manner as directed by order of the Sumner County Chancery Court.

I hereby ratify, republish and reaffirm said Last Will and Testament in all respects except as modified by this Codicil thereto.

IN WITNESS WHEREOF, I have hereunto set my hand to this Codicil No. 1 to my Last Will and Testament at Hendersonville, Tennessee, on this the 17 day of March, 2016.


WILLIAM I. BROWN

Signed, sealed, published, and declared by the Testator, WILLIAM I. BROWN, to be Codicil No. 1 to his Last Will and Testament in the presence of all of us at one and the same time, and we at his request and in his presence, and in the presence of each other, have hereunto subscribed our names as witnesses, and we do hereby attest to the sound and disposing mind of said Testator, and to the performance of the aforesaid act of execution at the place and on the date hereinabove set out.


(GINA SATTERFIELD)

address 133 Paradise Drive
Hendersonville, Tennessee 37075


(TIMOTHY D. FERGUSON)

address 101 Choctaw Court
Hendersonville, Tennessee 37075


TIMOTHY D. FERGUSON
ATTORNEY AT LAW
365 WEST MAIN STREET
HENDERSONVILLE, TN
37075
615-824-0989

PAGE THREE - CODICIL NO. 1 TO THE LAST WILL AND TESTAMENT OF
WILLIAM I. BROWN

WILL BOOK 2017 PAGE 317

STATE OF TENNESSEE
COUNTY OF SUMNER

Before me, the undersigned Notary Public, personally appeared the undersigned affiants, whose names are subscribed to the instrument to which this Affidavit is attached and after being duly sworn, declared to me that in their sight and presence WILLIAM I. BROWN signed, declared and published the instrument to which this Affidavit is affixed or annexed as the Testator's Codicil No. 1 to his Will and requested them to act as witnesses to its execution and to execute this Affidavit; that in the Testator's sight and presence and in the sight and presence of each other, each affiant signed the instrument as witnesses; and that the Testator was at that time 18 years of age or over, was of sound mind and disposing memory, was fully capable of making a codicil and was under no duress, compulsion, or constraint.



(GINA SATTERFIELD)



(TIMOTHY D. FERGUSON)

Subscribed and sworn to before me this the 17 day of March, 2016.




NOTARY PUBLIC

My Commission Expires:
10-18-16



TIMOTHY D. FERGUSON
ATTORNEY AT LAW
365 WEST MAIN STREET
HENDERSONVILLE, TN
37075
615-824-0989

PAGE FOUR - CODICIL NO. 1 TO THE LAST WILL AND TESTAMENT OF



WILLIAM I. BROWN

2017 318
WILL BOOK PAGE

**LAST WILL AND TESTAMENT
OF
WILLIAM I. BROWN**

IN THE NAME OF GOD, AMEN:

I, WILLIAM I. BROWN, now residing at 212 Hunters Lane, Hendersonville, Sumner County, Tennessee, being of sound mind and disposing memory make, publish and declare this to be my last will and testament hereby revoking all former wills and codicils to wills heretofore made by me.

ITEM I.

I direct that all of my lawful debts, except debts secured by mortgages or other security instruments which may be paid or retained in the discretion of my Personal Representative, including a grave marker, my funeral expenses, the expense of administration of my estate and inheritance, estate or other death taxes that may be imposed on my estate, including interest and penalties thereon, be paid by my Personal Representative as soon as practicable after my death without apportionment or proration among the beneficiaries, legatees or devisees.

ITEM II.

I give, devise, and bequeath all of my property of every nature and description and wherever situated, including all real, personal and mixed, tangible and intangible, as follows:

- A. I leave the sum of Five Hundred Thousand Dollars (\$500,000.00) to TEDDY and TAMMY ADAMS.
- B. I leave the remainder of my estate to the SUMNER COUNTY BOARD OF EDUCATION of Sumner County, Tennessee.

ITEM III.

I hereby nominate, constitute and appoint J. W. McMURRAY as Personal Representative of my estate. If he does not survive me or fails to qualify, then I designate TIMOTHY D. FERGUSON as Personal Representative. My Personal Representative shall not be required to furnish bond, inventory or file an accounting with respect to the duties of Personal Representative.

TIMOTHY D. FERGUSON
ATTORNEY AT LAW
365 WEST MAIN STREET
HENDERSONVILLE, TN
37075
615-824-0989

PAGE 1 - LAST WILL AND TESTAMENT OF


WILLIAM I. BROWN

WILL BOOK 2017 PAGE 319

ITEM IV.

My Personal Representative, in addition to all powers given under all applicable law, shall have all the powers enumerated in Section 35-50-110 Tennessee Code Annotated, and the introductory paragraph and all sub paragraphs thereof, to the extent not inconsistent with the express provisions hereof. Said provisions are hereby incorporated by reference as fully as though copied herein verbatim. I specifically give my Personal Representative the power to sell, transfer and convey any real estate that I may own, without the joinder of any beneficiary hereunder, it being my intent that my real estate not pass directly to a beneficiary, but rather to my Personal Representative for distribution under this my Last Will and Testament, and treated as an asset of the estate.

IN WITNESS WHEREOF, I have set my hand to this my Last Will and Testament on this the 1 day of October, 2015, at Hendersonville, Tennessee.


WILLIAM I. BROWN

Signed, sealed, published, and declared by the Testator, WILLIAM I. BROWN, to be his Last Will and Testament in the presence of all of us at one and the same time, and we at his request and in his presence, and in the presence of each other, have hereunto subscribed our names as witnesses, and we do hereby attest to the sound and disposing mind of said Testator, and to the performance of the aforesaid act of execution at the place and on the date hereinabove set out.


(GINA SATTERFIELD)

address 133 Paradise Drive
Hendersonville, Tennessee 37075


(TIMOTHY D. FERGUSON)

address 101 Choctaw Court
Hendersonville, Tennessee 37075

TIMOTHY D. FERGUSON
ATTORNEY AT LAW
388 WEST MAIN STREET
HENDERSONVILLE, TN
37078
615-824-0989

STATE OF TENNESSEE
COUNTY OF SUMNER

Before me, the undersigned Notary Public, personally appeared the undersigned affiants, whose names are subscribed to the instrument to which this Affidavit is attached and after being duly sworn, declared to me that in their sight and presence WILLIAM I. BROWN signed, declared and published the instrument to which this Affidavit is affixed or annexed as the Testator's Will and requested them to act as witnesses to its execution and to execute this Affidavit; that in the Testator's sight and presence and in the sight and presence of each other, each affiant signed the instrument as witnesses; and that the Testator was at that time 18 years of age or over, was of sound mind and disposing memory, was fully capable of making a Will and was under no duress, compulsion, or constraint.


(GINA SATTERFIELD)


(TIMOTHY D. FERGUSON)

Subscribed and sworn to before me this the 1st day of October, 2015.


NOTARY PUBLIC



My Commission Expires: 10-18-16

TIMOTHY D. FERGUSON
ATTORNEY AT LAW
365 WEST MAIN STREET
HENDERSONVILLE, TN
37075
615-824-0989

PAGE 3 - LAST WILL AND TESTAMENT OF


WILLIAM I. BROWN

WILL BOOK 2017 321

STATE OF TENNESSEE
Sumner County



Date: APRIL 15, 2024

Board of County Commissioners
RESOLUTION

No. 2404-13

**A RESOLUTION DIRECTING THE TRUSTEES OF THE WILLIAM
AND MARTHA BROWN TECHNOLOGY TRUST TO TRANSFER
FUNDS TO SUMNER COUNTY, TENNESSEE FOR THE PURPOSES OF
ESTABLISHING THE WILLIAM AND MARTHA BROWN PARK**

WHEREAS William I. Brown survived his wife, Martha Brown; and

WHEREAS William I. Brown died testate leaving a Last Will and Testament executed October 1, 2015; and

WHEREAS William I Brown made and published Codicil Number 1 to his Last Will and Testament on March 17, 2016; and

WHEREAS William I. Brown completely rewrote the specific distribution provisions of his Last Will and Testament in Codicil Number 1 by leaving a specific bequest in the sum of Five-Hundred Thousand Dollars and No Cents (\$500,000.00) to Sumner County to be kept in a restricted fund for the exclusive purpose of the “establishment, promotion, ongoing support, and maintenance of the William and Martha Brown Park” at 212 Hunters Lane, Hendersonville, Tennessee; and

WHEREAS William I Brown completely rewrote the residuary clause of his Last Will and Testament in Codicil Number 1 by leaving the rest, residue, and remainder of his estate to the William and Martha Brown Education Technology Trust for the purpose of assisting Sumner County public schools with technology needs; and

WHEREAS the funds Mr. Brown specifically left to the County for the purposes of establishing and maintaining the William and Martha Brown Park were inadvertently distributed to the William and Martha Brown Education Technology Trust contrary to the terms of Codicil Number 1.

NOW BE IT RESOLVED by the Sumner County Board of County Commissioners meeting in regular session on this the 15th day of April, 2024, that this body does hereby establish a county park at 212 Hunters Lane to be called the *William and Martha Brown Park*; and

BE IT FURTHER RESOLVED that the Sumner County Commission directs the Trustees of the William and Martha Brown Education Trust to transfer, plus any accrued interest, Five-Hundred Thousand and No Cents (\$500,000.00) mistakenly distributed to said Trust to Sumner County, Tennessee to be held in a restricted fund by the Sumner County Finance Department for the exclusive purpose of the "establishment, promotion, ongoing support, and maintenance of the William and Martha Brown Park" to be located at 212 Hunters Lane, Hendersonville, Tennessee in accordance with the last wishes of William I. Brown.

CERTIFICATE OF ACTION

COUNTY MAYOR

COUNTY CLERK

DATE

Ayes: ____ Nays: ____ Abs: ____

APPROVED:

REJECTED:

STATE OF TENNESSEE
Sumner County



Date: OCTOBER 21, 2024

Board of County Commissioners RESOLUTION

No. 2410-15

TITLE: A RESOLUTION ACCEPTING THE SPECIFIC BEQUEST FROM THE WILLIAM I. BROWN LAST WILL & TESTAMENT TO INCLUDE CODICIL #1 AND TO USE SAID BEQUEST SUBJECT TO THE TERMS OF ALL CONDITIONS OR RESTRICTIONS OF THE LAST WILL & TESTAMENT TO INCLUDE CODICIL #1.

WHEREAS William I. Brown survived his wife, Martha Brown; and

WHEREAS William I. Brown died testate leaving a Last Will and Testament and executed October 1, 2015; and

WHEREAS William I. Brown made and published Codicil #1 to his Last Will and Testament on March 17, 2016; and

WHEREAS William I. Brown completely rewrote the specific distribution provisions of his Last Will and Testament in Codicil #1 by leaving a specific bequest in the sum of Five-Hundred Thousand Dollars and No Cents (\$500,000.00) to Sumner County, Tennessee to be kept in a restricted fund for the exclusive purpose of the "establishment, promotion, ongoing support, and maintenance of the William and Martha Brown Park at 212 Hunters Lane, Hendersonville, Tennessee with the historic home currently situated thereon being permanently maintained by the County as the park's centerpiece;" and

WHEREAS William I. Brown completely rewrote the residuary clause of his Last Will and Testament in Codicil #1 by leaving the rest, residue, and remainder of his estate to the William and Martha Brown Education Technology Trust for the purpose of assisting Sumner County, Tennessee public schools with technology needs; and

WHEREAS the funds Mr. Brown specifically left to Sumner County, Tennessee for the purposes of establishing and maintaining the William and Martha Brown Park were improperly distributed to the William and Martha Brown Education Technology Trust contrary to the terms of Codicil #1.

NOW BE IT RESOLVED by the Sumner County Board of County Commissioners meeting in regular session on this the 21st day of October, 2024, that this body does hereby, pursuant to T.C.A. §5-8-101(b), accept the aforementioned specific bequest to be used subject to the terms of all conditions or restrictions of said Will & Codicil; and

BE IT FURTHER RESOLVED that pursuant to the terms of all conditions or restrictions of said Will & Codicil, the Sumner County Board of County Commissioners establish a county park at 212 Hunters Lane to be called the *William and Martha Brown Park* for the

exclusive purpose of the "promotion, ongoing support, and maintenance of the William and Martha Brown Park at 212 Hunters Lane, Hendersonville, Tennessee with the historic home currently situated thereon being permanently maintained by the County as the park's centerpiece;" and

BE IT FURTHER RESOLVED that the Sumner County Board of County Commissioners has sole and exclusive authority for the purpose of the "establishment, promotion, ongoing support, and maintenance of the William and Martha Brown Park at 212 Hunters Lane, Hendersonville, Tennessee with the historic home currently situated thereon being permanently maintained by the County as the park's centerpiece;" and

BE IT FURTHER RESOLVED that the Sumner County Commission demands the Trustees of the William and Martha Brown Education Trust to transfer Five-Hundred Thousand Dollars and No Cents (\$500,000.00), plus any accrued interest, improperly distributed to said Trust to Sumner County, Tennessee to be held in a restricted fund by the Sumner County Finance Department, and any interest derived from said account, for the exclusive purpose of the "establishment, promotion, ongoing support, and maintenance of the William and Martha Brown Park," to include the historic home currently situated thereon, located at 212 Hunters Lane, Hendersonville, Tennessee in accordance with the last wishes of William I. Brown as memorialized in his Last Will & Testament and Codicil #1.

BE IT FURTHER RESOLVED that work be commenced immediately to repair and maintain said "historic home," currently situated 212 Hunters Lane, Hendersonville, Tennessee, upon receipt and appropriation by the County of the subject Five-Hundred Thousand Dollars and No Cents (\$500,000.00), plus any accrued interest.

BE IT FURTHER RESOLVED that a grant writer, through the Finance Department, immediately research and apply for any grants related to the repair and preservation of the subject "historic home" currently situated 212 Hunters Lane, Hendersonville, Tennessee.

CERTIFICATE OF ACTION

Carolyn J. Splinter

COUNTY CLERK

COUNTY MAYOR

DATE

UNANIMOUS VOICE VOTE

Ayes: ____ Nays: ____ Abs: ____

APPROVED:

REJECTED:



Michelle Oswald

From: David Klein
Sent: Monday, July 7, 2025 7:58 AM
To: Michelle Oswald
Cc: Eric Sitrer; Steven Weiner
Subject: Fw: [EXTERNAL]Fwd: Bridal House chinking
Attachments: BH chinking 1.jpg; BH chinking 2.jpg; BH chinking 3.jpg; Gibson Cabin before renovation.jpg; Gibson Cabin chinking after renovation.jpg; BH Chinking Quote.jpg

Dear Michelle,

Could you please make twelve copies of this email, as well as the attached pictures for the General Operations Committee meeting tonight?

Thank you in advance!

David Klein
Vice Chair-General Operations Committee

From: Jane Wright <jswright107@gmail.com>
Sent: Sunday, July 6, 2025 6:35 PM
To: David Klein
Subject: [EXTERNAL]Fwd: Bridal House chinking

David,

Below are 3 photos of some of the chinking at the Bridal House. As you can see, it is rough, to say the least! There is also a couple of small places upstairs that you can see daylight through, but so far no leaks. The Bridal House will be open on Saturday, July 12th from 10-3 if any members of the SC Commission would like to see the chinking for themselves.

I am also attaching a photo of the Gibson Cabin at Bledsoe's Fort Historical Park which shows the chinking before Kris Coker removed all of it. There is another photo which shows the restoration.

Also attached is his bid for replacing the chinking at the Bridal House. As we discussed, we feel we may be able to obtain a grant for this work and there are some grants that only apply to 501C3 historic site organizations, but of course, we will be open to receiving money from Sumner County, if it is available. If we apply for a grant, the FBH will send a copy of it to the SC Commissioners before we submit it.

Thanks for your interest and help in making the Bridal House even more beautiful and hopefully last another 200 years.

By the way, the wood epoxy product is Abatron, Inc. which is made in Wisconsin. Just google Abatron.

Jane Wright. President
Friends of the Bridal House.











Gmail - Re: Bridal House chinking estimate

Second floor/ Stairwell

- Materials.....1,850
- Remove existing concrete.....1,100
and clean up.....425
- Install chinking.....3,400
- Total cost.....\$6,775.00

First floor/ Meeting room wall

- Materials.....2,371
- Remove existing concrete.....1,100
- Move furniture, pictures, haul off
- Install chinking.....3,800
- Total cost.....\$7,796.00
- Grand Total.....\$14,571.00

Thank you,
Kris Coker

Yahoo Mail: Search, Organize, Conquer

debris

- Move furniture, pictures, haul off

debris and clean up.....425

MINUTES
HEALTH & EMERGENCY SERVICES COMMITTEE
CHAIRMAN, JAMIE TEACHENOR
JULY 7, 2025

Present:

Dr. Jamie Teachenor, Chairman
Darrell Rogers, Vice-Chairman
Dr. Mary Genung
Ben Harris
Merrol Hyde, Commission Chairman
Tim Jones
Terry Wright

Also Present:

John Isbell, County Mayor
Eric Sitler, Law Director
Eric Craddock, Sheriff
Jennifer Mitchell, minute taker

Vice-Chairman Rogers called the regular meeting of the Health and Emergency Services Committee to order with an invocation by Comm. Harris on Monday, July 7, 2025; at 5:02 p.m. in the Sumner County Administration Building. A quorum was present.

3. Approval of Agenda.

Comm. Harris moved, seconded by Comm. Wright, to amend to strike item 13c from the agenda.

Chairman Teachenor arrived at the meeting.

The Committee voted (3-2-0) to approve the amendment to strike item 13c from the agenda. Comm. Genung and Teachenor voted against the amendment.

Vice-Chairman Rogers turned the meeting over to Chairman Teachenor.

Chairman Teachenor moved, seconded by Comm. Genung, to add item 13c for discussion. Law Director Eric Sitler explained it would have to be reconsidered by someone from the prevailing side.

Chairman Teachenor moved, seconded by Comm. Wright, to remove item 13b from the agenda. The motion carried unanimously.

The Committee voted (3-2-0) to approve the agenda as amended. Comm. Genung and Teachenor voted against.

4. Approval of the Minutes of June 2, 2025.

Comm. Rogers moved, seconded by Comm. Harris, to approve the minutes of June 2, 2025, minutes. The motion carried unanimously.

5. Recognition of the Public.

None

6. Report of the Chairman.

Chairman Teachenor addressed the EMS GPS locators and explained there is not policy relating to the locators. Comm. Wright called a point of order and stated the item has been removed from the agenda. Law Director Eric Sitler stated the report should be an update and not a debate and the item would need to be added to the agenda to discuss.

Commission Chairman Merrol Hyde arrived at the meeting.

7. Report of the County Mayor.

County Mayor John Isbell did not have a report and stated he would withhold comments for next month if the EMS GPS locators are on the agenda.

8. Report of the Sheriff.

Sheriff Eric Craddock reported on financials and upgrading the RMS system.

a. Animal Control

Mr. Craddock reported website production is in the works. All animals are vaccinated with 50% sterilized animals on the adoption floor with the exception of some kittens that are too young.

Comm. Jones arrived to the meeting.

9. Report of Emergency Management Agency.

Mayor Isbell reported the command center was at Freedom Fest with no issues.

Not present.

10. Report of EMS.

Not present. Reports attached.

11. Report of the ECC.

ECC Director Mike Guthrie handed out some stats to supplement information in the agenda packet, attached. He shared they were fully staffed but currently two positions down. He explained there is an ask for five telecommunicators and two CCO's in the budget.

12. Old Business.

13. New Business

- a. Sheriff's Office – Off Duty Management/Public Safety Software Service Agreement.

Comm. Rogers moved, seconded by Comm. Harris, to approve.

Without objection, Chairman Teachenor suspended the rules to allow Sherrif Craddick to speak to the matter. Sheriff Craddock explained the company will handle off-duty schedules and payments with no cost to the county.

Chairman Teachenor brought the meeting back in session.

The Committee voted unanimously to approve.

- b. ECC – CritiCall Multi-Year Agreement.

Removed from the agenda.

- c. GPS Locators on EMS Vehicles.

Removed from the agenda.

- d. Discussion: Upper Station Camp Creek Road Safety.

Law Director Eric Sitler stated he would add this item to the Highway Committee agenda.

14. Adjournment. Chairman Teachenor declared the meeting adjourned at 6:31 p.m. upon motion by Comm. Harris and seconded by Comm. Rogers.

Calls vs. Transports

2500

2000

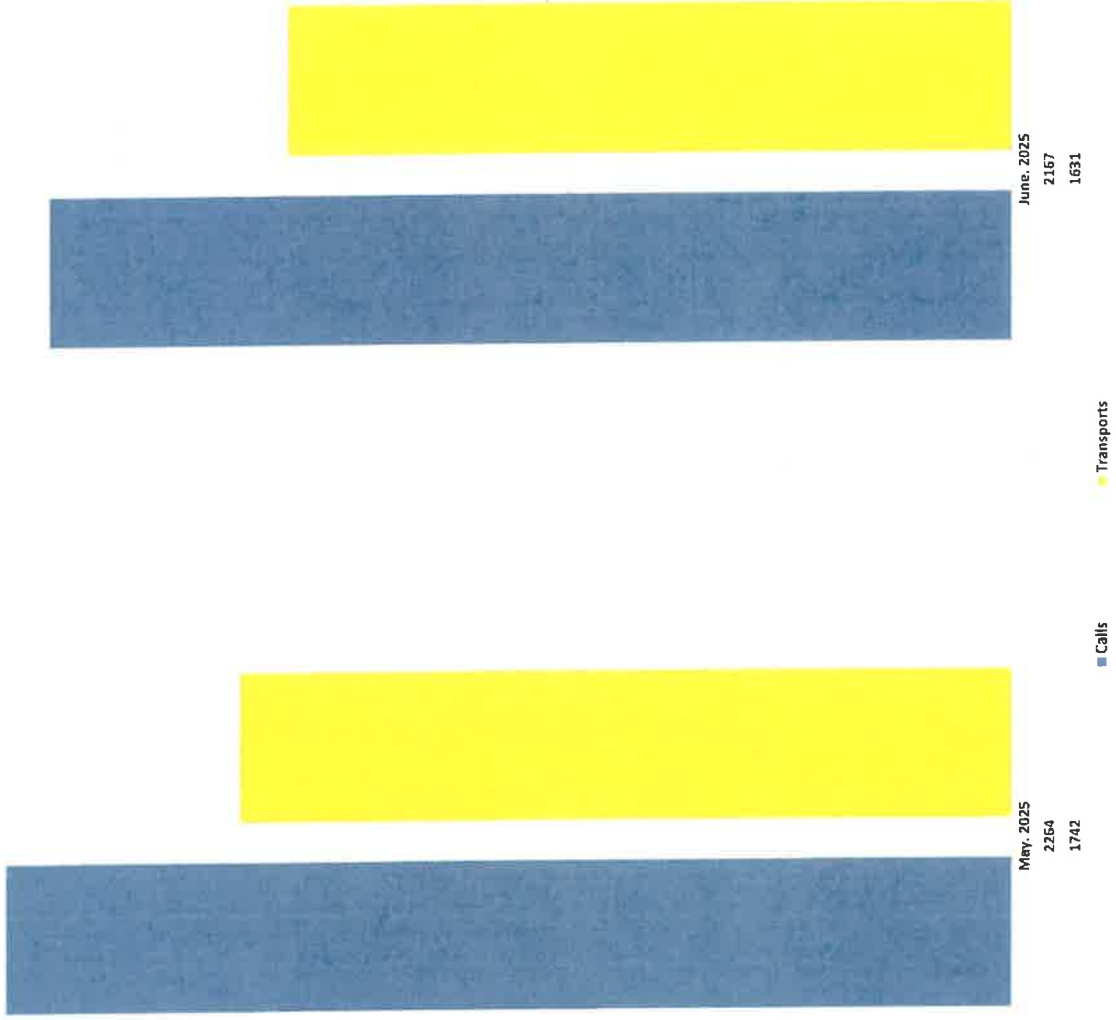
1500

1000

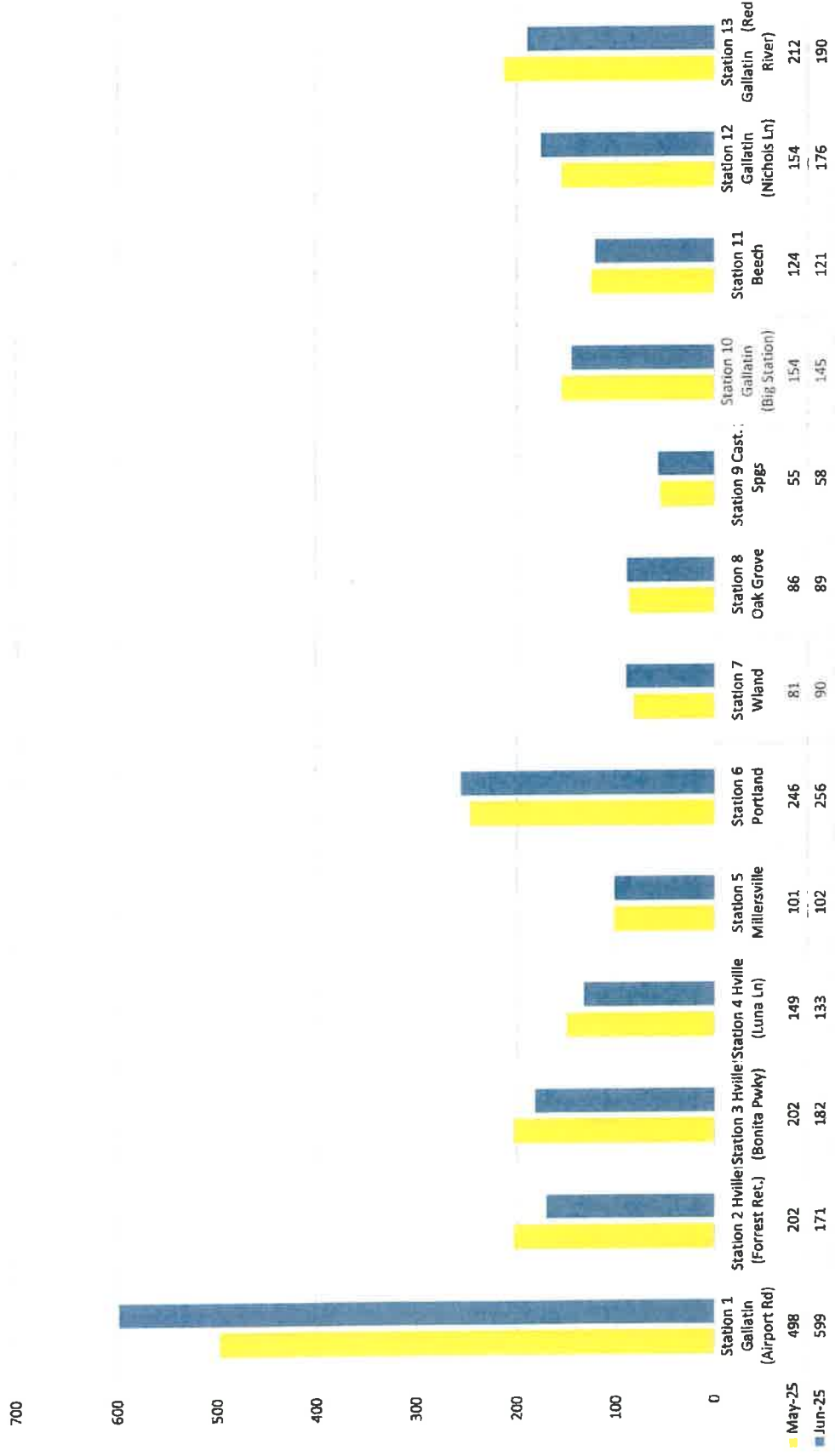
500

0

■ Calls
■ Transports



May 2025 / June 2025 Call Volume

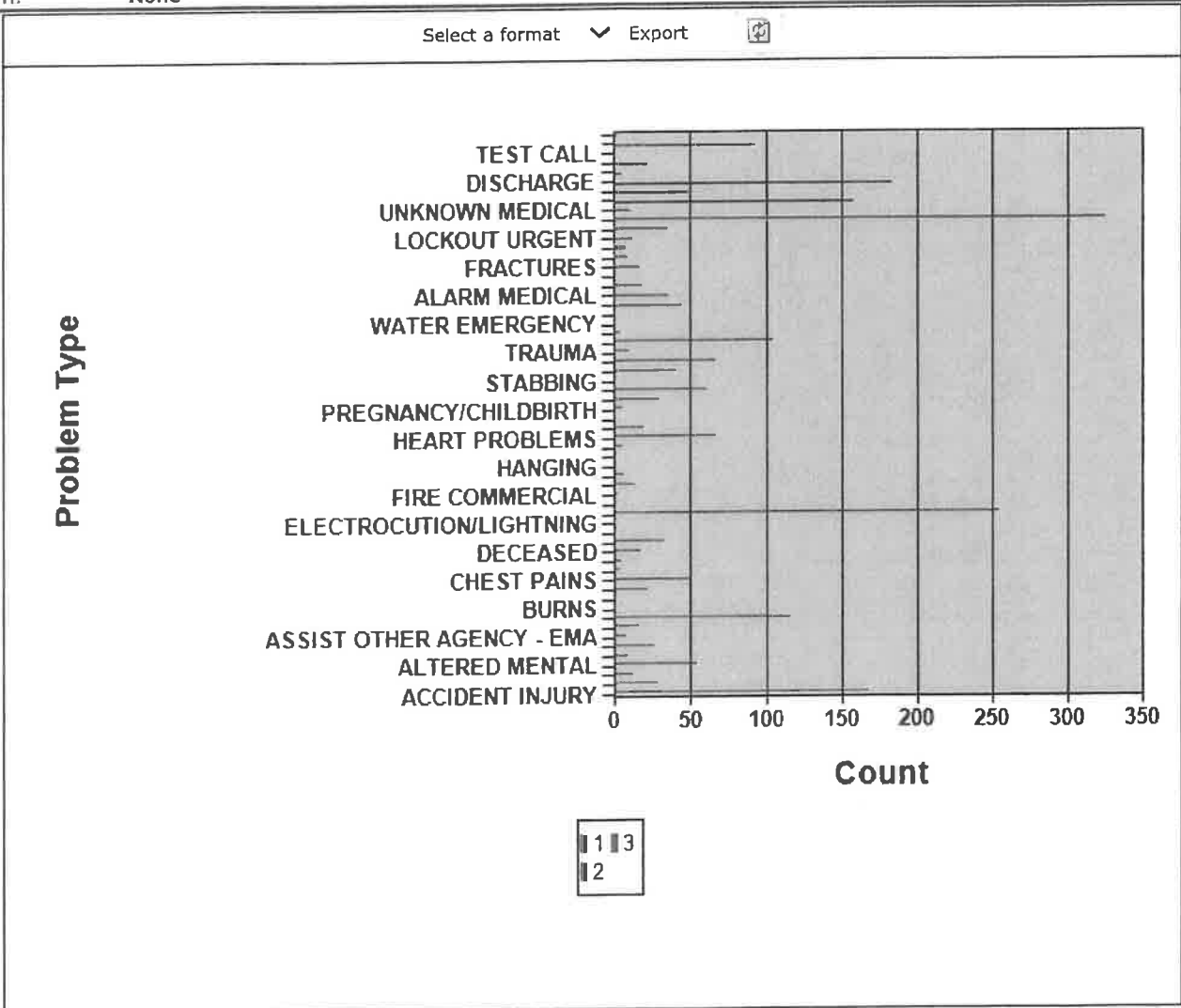


Problem Type Summary

8:15 AM 7/1/2025

Data Source: Data Warehouse

Agency:	EMS
Division:	SUMNER COUNTY EMS
Day Range:	Date From 6/1/2025 To 6/30/2025
Exclusion:	None



Priority	Description
1	1
2	2
3	3

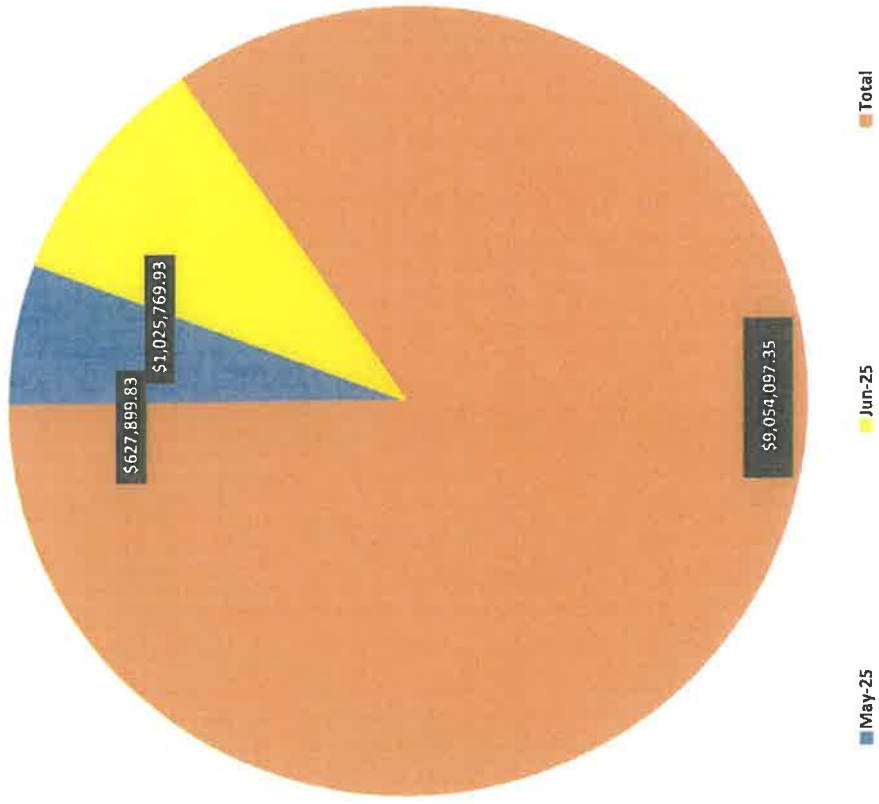
Problem Type	Priority			Total
	1	2	3	
ABDOMINAL PAIN	0	45	0	45
ACCIDENT INJURY	168	0	0	168
ACCIDENT SERIOUS INCIDENT	29	0	0	29
ACTIVE SHOOTER	0	0	0	0
ADMINISTRATIVE INVESTIGATION	0	0	0	0
AIRCRAFT EMERGENCY	0	0	0	0
ALARM MEDICAL	0	37	0	37
ALARM SCHOOL LOCKDOWN	0	0	0	0
ALLERGIC REACTION	13	0	0	13
ALS INTERFACILITY TRANSPORT	0	0	158	158
ALTERED MENTAL	55	0	0	55

ANIMAL BITE	9	0	0	9
ASSAULT	27	0	0	27
ASSIST OTHER AGENCY - EMA	8	0	0	8
BABY BOX ACTIVATION	0	0	0	0
BACK PAIN	0	19	0	19
BLEEDING NONTRAUMATIC	17	0	0	17
BLS TRANSPORT	0	0	49	49
BREATHING DIFFICULTY	116	0	0	116
BURNS	2	0	0	2
CARBON MONOX/INHALATION/HAZMAT	1	0	0	1
CARDIAC ARREST	23	0	0	23
CHEST PAINS	52	0	0	52
CHOKING	5	0	0	5
COLD/HEAT INJURY	5	0	0	5
DECEASED	18	0	0	18
DIABETIC	34	0	0	34
DIALYSIS	0	0	0	0
DISCHARGE	0	0	184	184
DRILL	0	0	0	0
DROWNING/NEAR-DROWNING	1	0	0	1
ELECTROCUTION/LIGHTNING	1	0	0	1
EYE PROBLEMS/INJURY	0	2	0	2
FALLS	255	0	0	255
FALLS OVER 10 FT	2	0	0	2
FIRE COMMERCIAL	3	0	0	3
FIRE RESIDENTIAL	15	0	0	15
FIRE STRUCTURE	0	0	0	0
FIRE VEHICLE	0	0	0	0
FRACTURES	0	17	0	17
GAS LEAK	0	0	0	0
GI BLEED	0	9	0	9
GUNSHOT WOUND	7	0	0	7
HANGING	1	0	0	1
HAZMAT	2	0	0	2
HEADACHE	6	0	0	6
HEART PROBLEMS	67	0	0	67
LACERATION	0	8	0	8
LOCKOUT URGENT	0	13	0	13
OVERDOSE	20	0	0	20
POISONING	1	0	0	1
PREGNANCY/CHILDBIRTH	6	0	0	6
PSYCHIATRIC	30	0	0	30
PUBLIC ASSIST	0	36	0	36
RESCUE ANGLE HIGH-LOW	0	0	0	0
RESCUE SWIFT WATER	0	0	0	0
RESCUE TRENCH	0	0	0	0
SEIZURES	61	0	0	61
SICK/GENERAL WEAKNESS	0	326	1	327
SPECIAL ASSIGNMENT	0	0	6	6
SPECIAL ASSIGNMENT - COMMUNITY	0	0	0	0
STABBING	1	0	0	1
STANDBY	0	0	0	0
STROKE/CVA	42	0	0	42
SUICIDAL SUBJECT	67	0	0	67
TALK TO SUPERVISOR	0	0	23	23
TEST CALL	0	0	2	2
TRAIN DERAILMENT	0	0	0	0
TRAUMA	11	0	0	11
UNKNOWN MEDICAL	0	12	0	12
UNRESPONSIVE/SYNCOPE	105	0	0	105
VENT TRANSPORT	5	0	0	5
WAIT AND RETURN	0	0	92	92
WATER EMERGENCY	2	0	0	2
WEATHER RELATED ISSUES	1	0	0	1
WOUND CARE	0	0	3	3

Total

1294	524	518	2336
-------------	------------	------------	-------------

FY2025 EMS Revenue

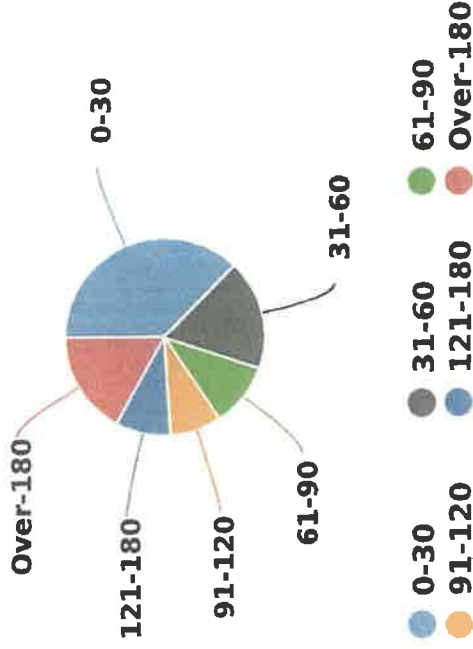
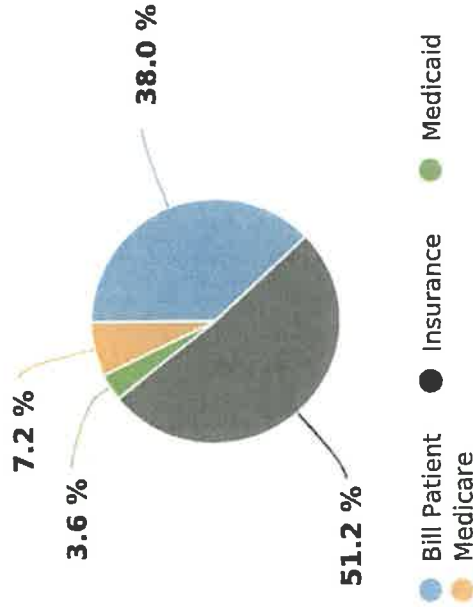


Charge Type Detail Report (Trip Date)
 Start Date: 2025-06-01 End Date: 2025-06-30

	<u>Count</u>	<u>Dollars</u>
Sumner County EMS		
ALS Base Rates		
A2 Comprehen Transport - SUMN	30	\$ 36,450.00
ALS Emerg Transport - SUMN	467	\$ 504,360.00
ALS NonEmerg Transport - SUMN	9	\$ 8,505.00
Facility ALS Emerg - SUMN	1	\$ 501.30
Facility ALS NonEmerg - SUMN	76	\$ 24,062.36
Specialty Care Transport- SUMN	3	\$ 4,455.00
Totals For Type: ALS Base Rates	586	\$ 578,333.66
BLS Base Rates		
BLS Emerg Transport - SUMN	269	\$ 236,182.00
BLS NonEmerg Transport - SUMN	185	\$ 124,875.00
Facility BLS Emerg - SUMN	1	\$ 422.15
Facility BLS NonEmerg - SUMN	30	\$ 7,915.20
Totals For Type: BLS Base Rates	485	\$ 369,394.35
Mileage		
Facility Mileage - SUMN	1,540	\$ 14,091.00
Mileage - SUMN	9,660	\$ 169,538.27
Totals For Type: Mileage	11,200	\$ 183,629.27
Other Charges		
ALS Disp Supplies - SUMN	158	\$ 22,910.00
BLS Disp Supplies - SUMN	81	\$ 7,695.00
DOA Transport - SUMN	2	\$ 1,310.00
Totals For Type: Other Charges	241	\$ 31,915.00
Totals For Company: Sumner County EMS	12,512	\$ 1,163,272.27
Report Totals:	12,512	\$ 1,163,272.27

AR = 87 Days

Current Payor	Current	31-60	61-90	91-120	121-180	Over 180	Total
Medicare	287,000.63	11,980.49	8,563.65	6,933.52	21,147.78	34,953.99	370,580.06
Bill Patient	348,851.34	399,958.49	306,367.81	277,660.35	330,287.64	291,540.38	1,954,666.01
Insurance	1,277,358.61	505,105.05	219,263.72	119,281.66	88,621.78	424,946.37	2,634,577.19
Medicaid	4,957.64	9,052.37	5,122.07	18,845.68	25,589.83	121,235.56	184,803.15
Total	1,918,168.22	926,096.40	539,317.25	422,721.21	465,647.03	872,676.30	5,144,626.41





Sumner County Emergency Communications Center

		Calls for Service			Totals		Calls Received		Totals	
		Law Enforcement	Fire	EMS	Month			911	Admin	Total/Mo
January		15,143		2,237	2,388	19,768	January	4,029		12,456
February		14,574		1,993	2,187	18,754	February	3,764		12,410
March		16,623		2,295	2,387	21,305	March	4,253		13,712
April		16,713		2,267	2,398	21,378	April	4,326		14,132
May		17,972		2,226	2,324	22,522	May	4,462		14,290
June		16,438		2,138	2,223	20,799	June	4,554		14,005
July		-		-	-	-	July			-
August		-		-	-	-	August			-
September		-		-	-	-	September			-
October		-		-	-	-	October			-
November		-		-	-	-	November			-
December		-		-	-	-	December			-
Total		97,463		13,156	13,907	124,526	Total	25,388		81,005
										2025
										106,393

		Calls for Service			Totals		Calls Received		Totals	
		Law Enforcement	Fire	EMS	Month			911	Admin	Total/Mo
January		12,485		2,341	2,250	17,076	January	4,245		13,657
February		13,479		1,983	2,067	17,529	February	3,913		13,049
March		14,098		2,088	2,164	18,350	March	4,180		13,756
April		14,379		2,104	2,249	18,732	April	4,104		13,559
May		15,270		2,353	2,380	20,003	May	4,742		14,628
June		14,185		2,071	2,143	18,399	June	4,536		14,242
Total		83,896		12,940	13,253	110,089	Total	25,720		82,891
July		14,950		2,260	2,387	19,597	July	4,874		14,853
August		16,367		2,246	2,411	21,024	August	4,551		15,053
September		14,948		1,934	2,148	19,030	September	3,987		13,586
October		15,326		2,132	2,336	19,794	October	4,420		14,230
November		13,610		1,972	2,187	17,769	November	4,107		12,604
December		14,049		2,148	2,380	18,577	December	4,050		12,463
Total		173,146		25,632	27,102	225,880	Total	51,709		165,680
										2024
										217,389

**MINUTES
LEGISLATIVE COMMITTEE
JEREMY MANSFIELD, CHAIRMAN
JULY 14, 2025**

Present:

Jeremy Mansfield, Chairman
Chrissi Miller, Vice-Chairman
Jerry Becker
Merrol N. Hyde, Commission Chairman
Tim Jones
Matthew Shoaf
Dr. Jamie Teachenor

Also Present:

John Isbell, County Mayor
Eric Sitler, Law Director
Jennifer Mitchell, minute taker

Chairman Mansfield brought the regular scheduled Legislative Committee meeting to order with an invocation by Comm. Teachenor on Monday, July 14, 2025; at 5:30 p.m., Chairman Mansfield declared a quorum present to conduct business.

3. Approval of Agenda.

Without objection, Chairman Mansfield added a master terms and conditions sheet for Koorsen Fire and Security per request from Law Director Eric Sitler.

Comm. Miller moved, seconded by Comm. Teachenor, to approve the agenda as amended. The motion carried unanimously.

4. Approval of minutes of June 9, 2025.

Upon motion of Comm. Miller, seconded by Comm. Teachenor, the Committee voted (6-1-0) to approve the minutes of June 9, 2025. Comm. Shoaf abstained from the vote.

5. Recognition of the Public.

Mike McClard of 102 Tioga Trail, Hendersonville, expressed his support for term limits for commissioners, as well as for a proposed rule change that would allow citizens to speak on non-agenda items during public meetings.

Kevin Baigert of 424 Wade Road, Portland, spoke in support of implementing term limits for commissioners because they accrue retirement credits. He explained that this could significantly increase their retirement benefits if they later take a job covered by TCRS. He also spoke in favor of allowing public comments on non-agenda items during commission meetings.

Chris Shoemaker of 1018 Silver Maple Lane, Portland, expressed support for term limits and recommended staggered terms for districts. He also spoke in favor of allowing public comment on non-agenda items and suggested providing a three-minute speaking period at the end of each meeting.

Mary Genung of 1100 Lock 4 Road, Gallatin, spoke in favor of term limits for commissioners and expressed interest in establishing a mentorship program for newly elected commissioners. She also voiced support for allowing public comment on non-agenda items.

6. Report of the Chairman.

No report

7. Report of County Mayor.

Not present

8. Old Business.

a. Three Star Community Grant Application.

Chairman Mansfield moved, seconded by Comm. Miller, to discuss. The motion carried unanimously.

Chairman Mansfield reported County Mayor John Isbell sent an email stating County Commission approval is not necessary and the application has already been filed with the state.

Without objection, item to stay on old business.

Comm. Shoaf stated he would add the item to the Budget Committee meeting if Mayor Isbell is in attendance.

b. HB2426-SB2261.

Chairman Mansfield moved, seconded by Comm. Teachenor, to discuss. The motion carried unanimously.

Law Director Eric Sitrler provided a summary handout on process to adopt the new adequate facilities tax, attached. He also explained that the county is in discussion with the City of Hendersonville over \$225,841.00 in unpaid taxes because they did not collect the tax or refer them to the county to pay the tax.

After discussion, Comm. Shoaf moved, seconded by Comm. Miller, to deny. The motion carried unanimously.

9. New Business.

a. Veterans' Service Report and Presentation.

Report in the packet; no action

b. Resolution: Term Limits.

Chairman Mansfield moved, seconded by Comm. Jones, to approve.

During discussion, Comm. Becker moved, seconded by Comm. Shoaf, to amend the proposed resolution to implement staggered terms for re-elections by even- and odd-numbered districts. The initial term for the odd numbered districts would be two years, after which all districts would alternate four-year terms based on their even or odd designation. The amendment failed to carry with a vote of (3-2-2). Comm. Hyde and Teachenor voted against the amendment and Comm. Mansfield and Miller abstained from the vote.

Comm. Becker moved, seconded by Comm. Shoaf, to amend the limit to three four-year terms instead of two four-year terms.

Comm. Shoaf moved to amend the amendment to limit to two four-year terms unless no other candidates. Motion failed for lack of second.

County Mayor John Isbell arrived at the meeting.

After discussion, the Committee voted (1-5-0) to deny the amendment for three four-year terms. Comm. Hyde did not vote.

Being on the prevailing side, Chairman Mansfield moved to reconsider Comm. Becker's amendment for staggered term limits. Comm. Teachenor seconded the motion to reconsider. The motion carried (6-1-0). Comm. Miller voted against the motion to reconsider.

After further discussion, Comm. Becker made the original motion for the amendment and Comm. Shoaf agreed to the second. The motion carried unanimously.

The Committee voted unanimously to approve the main motion as amended.

c. Resolution: Rule change allowing public comment on non-agenda items.

Chairman Mansfield moved, seconded by Comm. Miller to approve.

Comm. Becker moved, seconded by Chairman Shoaf, to amend to move public comment on non-agenda items to the end of the meeting with a three-minute time limit for each speaker. The motion carried ((4-0-1), Comm. Jones abstained from the vote.

After discussion, Comm. Becker changed his amendment to separate the original amendment. Comm. Becker moved, seconded by Comm. Jones, to allow each speaker three minutes for non-agenda items, and if an item is pulled from the agenda, the speaker is allowed up to five minutes. The motion carried unanimously.

Comm. Becker moved, seconded by Comm. Shoaf, to amend to move public comment on non-agenda items to the end of the meeting. The amendment failed to carry with a vote of (2-4-0). Comm. Mansfield, Miller, Jones and Teachenor voted against the amendment.

Comm. Miller moved, seconded by Comm. Teachenor, to approve the resolution as amended. The motion carried unanimously.

d. Resolution: Rule Change further defining the motion to defer.

Chairman Mansfield moved, seconded by Comm. Miller, to approve. The motion carried unanimously.

e. Master Terms and Conditions for Koorsen Fire and Security.

Chairman Mansfield moved, seconded by Comm. Miller, to discuss. The motion carried unanimously.

Law Director Eric Sitrler explained it is a mutual agreement that overrides each individual contract.

Comm. Shoaf moved, seconded by Chairman Mansfield, to keep on old business. The motion carried unanimously.

10. Commission Recognitions and Proclamations.

- a. Recognition Resolution: Det. Lisa Byington Retirement
- b. Recognition: Hayleigh Deering, Beech High School, Miss Softball & All State Team
- c. Recognition: Declan Deering, Beech High School, USA Today Sports Award – Courage Award
- d. Joint proclamation of County Commission and Mayor Honoring Mary Lennell Ensey

Comm. Shoaf moved, seconded by Comm. Miller, to group and approve items 10a through 10d. The motion carried unanimously.

Legislative Committee
July 14, 2025

11. Adjournment. Chairman Mansfield declared the meeting adjourned at 7:02 p.m. upon motion of Comm. Miller and seconded by Comm. Teachenor.

Prepared by Jennifer Mitchell

**PROCESS TO ADOPT AN ADEQUATE FACILITIES TAX PURSUANT TO TENN. CODE
ANN. 67-4-2901 et. seq.**

1. Census certification by the County to the Comptroller's Office, which shall also require Comptroller verification. (TCA 67-4-2907(b))
2. Pass resolution on 1st reading with a 2/3 vote of the County Legislative Body at a regularly called meeting. (TCA 67-4-2904(b))
3. Pass resolution on 2nd reading with a 2/3 vote of the County Legislative Body at the next regularly called meeting (TCA 67-4-2904(b)) AND direct General Assembly to repeal Chapter 57, Private Acts of 1999 ("Private Act") by same vote, effective date of implementation of AFT pursuant to Tenn. Code Ann. 67-4-2901 et. seq. shall be the effective date of repeal of Private Act.
4. A Capital Improvement Program needs to be put in place prior to implementation if not already done by this point. (TCA 67-4-2909)
5. Implementation of administrative procedures by majority vote (TCA 67-4-2905) including an administrative review process (TCA 67-4-2912), possibly use Private Act procedures as a template.
6. Review to ensure continued population increase eligibility at the end of the final year of each ten year census period (TCA 67-4-2907(d)).

GENERAL NOTES

- Tax rate initially chosen is locked in for a 4 year period at a maximum initial rate of \$1.50/square foot of residential AND \$1.50 square foot on up to 150,000 square feet of commercial property. Rate cannot be increased by more than ten (10%) percent after the initial 4 year period or 4 year period since the date of the last increase, such increase must be adopted by 2/3 vote at two consecutive regularly called meetings. (TCA 67-4-2908).
- This act will cease to apply if the county does not maintain a twenty percent growth rate over each census period, leaving the County without an adequate facilities tax. (TCA 67-4-2907(d))
- The County must repeal the Private Act currently in place prior to implementation of AFT under TCA 67-4-2901 et. seq. (TCA 67-4-2913(a)). County cannot use the procedure in TCA 67-4-2913(b) to resume exercising authority to collect under the Private Act if decennial growth rate falls below 20 percent since the implementation of this new Act would take place after May 1, 2024.
- There is a question on who in our state legislative delegation would sponsor a repeal of the Private Act.

HIGHLIGHTS OF PRIVATE ACT

- Private Act is already in place and requires no additional action to continue collecting AFT under its terms.
- Has a capital improvement program. (Section 2(d))
- Uncollected AFT from builders becomes the responsibility of the municipality if builders do not pay AFT.
- Appeals process set out in Section 11.
- Goes away forever if we adopt the AFT procedure in TCA 67-4-2901 et. seq.
- Provides .70 cents/sq. ft. of AFT on residential development and .40 cents/sq. ft. of AFT on industrial development, industrial development being defined by the Private Act in such a way to cover most commercial development.

MASTER TERMS AND CONDITIONS

These Master Terms and Conditions ("Terms and Conditions") shall apply to all agreements entered into by and between Koorsen Fire & Security, Inc., an Indiana corporation with its principal office located at 2719 N Arlington Ave., Indianapolis, IN ("Contractor" or "KFS"), and Sumner County, Tennessee, a political subdivision of the State of Tennessee ("Customer" or "County").

1. SCOPE

This Agreement establishes the general terms and conditions under which KFS may provide equipment, installation, testing, service, and other related offerings ("Services") to Customer. Each project or engagement shall be governed by a separate written quote or proposal (each referred to as a "Proposal"), provided by KFS. Each Proposal must be accepted in writing by both parties and shall be deemed to incorporate by reference these Terms and Conditions unless explicitly stated otherwise. The scope, pricing, and deliverables for each project shall be defined in the applicable Proposal.

2. TERM AND TERMINATION

These Terms and Conditions shall become effective when executed by each party and shall remain in effect for each Proposal entered into by the parties prior to the termination of these Terms and Conditions. Either party may terminate these Terms and Conditions by sending written notice to the other Party, and after termination these Terms and Conditions shall not apply to Proposal subsequently entered into by the Parties.

The Customer represents that if it signs a Proposal that the County Legislative body has authorized the funding of the goods and services provided for in the Proposal. The County shall only be liable for payments for goods and services rendered and accepted prior to the expiration of appropriated funds. In the event of non-appropriation of funds for a subsequent fiscal year, the County may terminate the Agreement without further obligation, except for payment due for goods delivered and services performed and accepted prior to the termination.

3. PURCHASE PRICE AND PAYMENT

All pricing for Services shall be as stated in the applicable Proposal. Customer agrees to pay the amounts stated in the applicable Proposal or invoice. Invoices are due net thirty (30) days from the date of invoice. A convenience fee of 3% will be charged for payments made by credit card. Payments made via ACH, wire, check, or e-check are not subject to the fee. The Customer does not authorize any payment acceleration clauses. Payment to KFS is not contingent upon Customer's receipt of payment from any third party.

4. SHIPMENT AND RISK OF LOSS

Contractor agrees that no liens or encumbrances shall be placed upon County property. Unless otherwise agreed in writing, all shipments are FOB Origin. Risk of loss shall transfer to Customer upon delivery to the designated location. Any equipment returned to the KFS shall be shipped at KFS' cost. All memory, if applicable, shall be removed from equipment at no cost to the County, and KFS shall ensure the equipment retains no memory of County usage.

5. ACCESS, PERMITS, AND HAZARDS

Customer shall provide access to the jobsite during normal business hours and shall obtain all required permits or approvals. Customer shall advise KFS of any known hazards, including asbestos or concealed obstructions. If hazardous materials are discovered, KFS shall cease work until the materials are remediated by a licensed third party. KFS shall not be liable for undisclosed site hazards.

Customer understands the installation may necessitate drilling into various parts of the premises. KFS intends, generally, to conceal wiring in the finished areas of the premises, however, there may be areas where, due to construction, decoration, or furnishing of the premises, KFS determines, in its sole discretion, that it would be impractical to conceal the wiring and, in such cases, wire will be exposed. Customer has an affirmative duty to inform KFS, prior to beginning of installation, of every location at the premises where KFS' employees or agents should not (because of concealed obstructions or hazards such as pipes, wires or asbestos) enter or drill holes. Customer agrees to provide 110 AC electrical outlets at designated locations for Equipment requiring AC power and agrees to furnish necessary electric current

through the Customer's meter and at the Customer's own expense. Customer agrees to provide for lifting and replacing carpeting, if required, for installation of floor mats or wiring. Customer has the authority to engage KFS to carry out the installation in the premises. If asbestos or other health hazardous material is encountered during installation, KFS will cease work until Customer, at its sole expense, obtains clearance from a licensed asbestos removal or hazardous material contractor and that continuation of work will not pose any danger to KFS personnel. In no case shall KFS be liable for discovery or exposure of hidden asbestos or other hazardous material.

6. WARRANTY

KFS warrants its installed equipment and workmanship to be free from material defects for a period of one (1) year from the date of Substantial completion. This limited warranty excludes misuse, unauthorized repairs, and acts of nature. All implied warranties, including merchantability and fitness for a particular purpose, are disclaimed to the extent permitted by law.

THE ABOVE LIMITED WARRANTY IS IN LIEU OF ALL OTHER EXPRESS WARRANTIES. THERE ARE NO WARRANTIES WHICH EXTEND BEYOND THE FACE HEREOF, AND KFS DISCLAIMS ANY IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE.

7. BREACH & NOTICE

Customer shall notify KFS in writing of any alleged breach within ten (10) days of discovery. KFS shall have sixty (60) days to cure such breach. Any legal action must be brought within one (1) year of installation completion.

8. LIMITATION OF LIABILITY

To the fullest extent permitted by law, Koorsen Fire & Security shall be liable only for damages arising directly from, and to the extent of, its own negligence, gross negligence, recklessness, willful misconduct or breach of contract. In no event shall Koorsen be liable for incidental, indirect, special, or consequential damages, including loss of profits or interruption of business. The County does not agree to indemnify or hold harmless any party and does not pay any collection costs, court costs, or attorneys' fees.

9. CONFIDENTIALITY AND OPEN RECORDS

Customer shall treat all non-public technical and pricing information disclosed under this Agreement as confidential. Disclosure is permitted only as required by applicable law, including the Tennessee Open Records Act.

10. COMPLIANCE WITH LAWS

Both parties shall comply with all applicable laws and regulations in the performance of this Agreement.

11. DATA RETURN

Upon termination of this Agreement, KFS shall return or provide a copy of all County-related data, records, or information in a commercially standard format on commercially standard media at no cost to the County within ten (10) working days, or at a mutually agreed time.

12. SUBROGATION WAIVER

To the extent permitted by their insurance policies and not prohibited by law, each party waives subrogation rights against the other.

13. GOVERNING LAW AND VENUE

This Agreement shall be governed by the laws of the State of Tennessee. Any litigation arising under this Agreement shall be brought in the state courts of Sumner County, Tennessee, or the United States District Court for the Middle District of Tennessee. The County does not agree to arbitration or mediation of any type.

14. INSURANCE

The County is self-insured. KFS shall maintain commercially reasonable insurance, including general liability coverage. Proof of insurance shall be provided upon request.

15. TESTING AND INSPECTION

Customer acknowledges that testing and inspection services are only a test or inspection performed at a point in time and that they are not a warranty or guaranty that any Equipment or System will perform properly in the future nor any implied warranty of merchantability of fitness that the System or Equipment supplied will avert or prevent occurrences or the consequences therefrom which the Equipment or Services is designed to detect or avert.

16. ASSIGNMENT

Neither party shall assign this Agreement without the prior written consent of the other, which shall not be unreasonably withheld.

17. FORCE MAJEURE

Neither party shall be liable for delays or failures in performance due to causes beyond its reasonable control, including acts of God, labor disputes, or supply chain disruptions.

18. ENTIRE AGREEMENT

This Agreement constitutes the entire agreement between the parties. Any conflicting or additional terms in Customer's purchase orders or in any other Koorsen documents shall be of no effect unless agreed in writing. This Agreement supersedes all prior or contemporaneous understandings, proposals, terms and conditions, and agreements, whether written or oral, related to the subject matter hereof, with the exception of Koorsen monitoring agreements, which shall remain in full force and effect unless expressly amended.

IN WITNESS WHEREOF, by signing below, the undersigned affirms they have the authority to endorse and accept these additional terms and conditions as required by Sumner County.

Koorsen Fire & Security
Name:
Title:
Date:

Sumner County
Name:
Title:
Date: